February 10, 2022

FOR IMMEDIATE RELEASE

Issuer of REIT securities
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Notice Concerning Prepayment of Borrowing

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it decided to prepay borrowing (the "Prepayment"). Details are as follows.

1. Overview of the Prepayment

(1) Prepayment amount:
270 million yen

(2) Prepayment date
February 28, 2022

(3) Source of Funds for Prepayment
Cash on hand

2. Details of Borrowing to be Prepaid

Category	Lender	Borrowing amount (million yen)	Interest rate	Borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Short-term	Sumitomo Mitsui Banking Corporation	270	Base interest rate + 0.15%	October 20, 2021	SLR concluded individual loan agreements with the lender in the column to the left on October 18, 2021.	October 20, 2022	Paid in full upon maturity	Unsecured and non-guaranteed

(Note) Please refer to the press release "Notice Concerning Debt Financing" dated October 15, 2021, for details of the borrowing.

3. Impact on Forecasts

The impact of the Prepayment on the investment results of SLR for the fiscal period ending May 31, 2022 (the 5th period; from December 1, 2021 to May 31, 2022) and the fiscal period ending November 30, 2022 (the 6th period; from June 1, 2022 to November 30, 2022) is minor, and the forecasts for investment results remain unchanged.

4. Outstanding Debt Balance after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Variance
Short-term borrowings	2,770	2,500	(270)
Long-term borrowings	42,350	42,350	-
Total borrowings	45,120	44,850	(270)
Investment corporation bonds	-	-	-
Total borrowings and investment corporation bonds	45,120	44,850	(270)

5. Other

Risks associated with the Borrowings are as stated in 3. Investment Risks, 2. Information Supplementary to Reference Documents, II Reference Information, in the Securities Registration Statement submitted on November 16, 2021.

* For more information about SOSiLA Logistics REIT, please visit: https://sosila-reit.co.jp/en/