July 14, 2022

FOR IMMEDIATE RELEASE

Issuer of REIT securities
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Notice Concerning Prepayment of Borrowing

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it decided to prepay borrowing (the "Prepayment"). Details are as follows.

1. Overview of the Prepayment

(1) Prepayment amount:
1,600 million yen

(2) Prepayment date
July 29, 2022

(3) Source of Funds for Prepayment
All net proceeds from the issuance of the investment corporation bonds in the Notice Concerning Issuance of Green Bonds released on July 1, 2022 and cash on hand will be used for the prepayment.

2. Details of Borrowing to be Prepaid

Category	Lender	Amount outstanding (million yen)	Repayment amount (million yen)	Amount outstanding after repayment (million yen)	Interest rate	Borrowing date	Repayment date	Collateral
Short-term	Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited Mizuho Bank, Ltd.	900 (Note 1)	900	-	Base interest rate + 0.15%	March 31, 2022	March 31, 2023	Unsecured and non-guaranteed
		2,100 (Note 2)	700	1,400		November 30, 2021	November 30, 2022	

(Note 1) Please refer to the press release "Notice Concerning Debt Financing" dated November 16, 2021 and "Notice Concerning Debt Financing (Lenders and Green Loan)" dated March 25, 2022, for details of the borrowing.
(Note 2) Please refer to the press release "Notice Concerning Debt Financing" dated November 16, 2021, for details of the borrowing.

3. Impact on Forecasts

The impact of the Prepayment on the investment results of SLR for the fiscal period ending November 30, 2022 (the 6th period; from June 1, 2022 to November 30, 2022) is minor, and the forecasts for investment results remain unchanged.

4. Outstanding Debt Balance after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Variance
Short-term borrowings	3,790	2,190	(1,600)
Long-term borrowings	46,200	46,200	-
Total borrowings	49,990	48,390	(1,600)
Investment corporation bonds	1,600	1,600	-
Total borrowings and investment corporation bonds	51,590	49,990	(1,600)

5. Other

Regarding the risks associated with the Prepayment, there are no changes in “Investment Risks” stated in the Securities Report, filed on February 24, 2022.

* For more information about SOSiLA Logistics REIT, please visit: https://sosila-reit.co.jp/en/