December 22, 2022

FOR IMMEDIATE RELEASE

Issuer of REIT Securities
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Notice Concerning the Determination of the Number of New Investment Units to Be Issued through Third-Party Allotment

SOSiLA Logistics REIT, Inc. ("SLR") announced that SMBC Nikko Securities Inc., to which new investment units will be allotted through a third-party allotment ("Third-Party Allotment"), informed SLR on December 22, 2022 that SMBC Nikko Securities Inc. will apply for the subscription of all new investment units planned to be issued. SLR passed a resolution on the Third-Party Allotment at the meetings of its board of directors held on November 14, 2022 and November 21, 2022, when the board of directors also passed a resolution on the issuance of new investment units (Public Offering) and a secondary offering of investment units (Secondary Distribution via over-allotment). Details are as follows.

(1) Number of investment units to be issued	2,185 units (Number of investment units originally scheduled to be issued: 2,185 units)
(2) Issue amount (amount to be paid)	129,756 yen per unit
(3) Net proceeds	283,516,860 yen
(4) Application period (application date)	Friday, December 23, 2022
(5) Payment date	Monday, December 26, 2022
(6) Allottee	SMBC Nikko Securities Inc.

<Reference>

1. The resolution on the issuance of new investment units through the Third-Party Allotment was passed when the resolution on the issuance of new investment units (Public Offering) and a secondary offering of investment units (Secondary Distribution via over-allotment) was passed at the meetings of its board of directors held on November 14, 2022 and November 21, 2022.
   For more information about the Third-Party Allotment, please refer to "Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" released on November 14, 2022, and "Notice Concerning Determination of Prices, Etc. Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" released on November 21, 2022.

Disclaimer: This press release is an announcement concerning SLR's determination of the number of new investment units to be issued through Third-Party Allotment, and has not been prepared for the purpose of soliciting investment. Any investment decision should be made based upon your own judgement.
This press release does not constitute an offer of securities in the United States. The investment units have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The investment units may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The investment units referred to above will not be offered or sold, publicly or otherwise, in the United States.

2. Change in the number of investment units issued after the Third-Party Allotment

Current number of issued investment units outstanding	725,315 units
Number of new investment units to be issued through the Third-party Allotment:	2,185 units
Total number of issued investment units after the Third-party Allotment	727,500 units

3. Use of funds procured through the Third-Party Allotment

Net proceeds from the issuance of new investment units through the Third-Party Allotment (283,516,860 yen) are scheduled to be used to fund a partial repayment of the borrowings or to partially fund the acquisition of new specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan; the same shall apply hereinafter), which are described in the "Notice Concerning Acquisitions and Leasing of Domestic Real Estate Trust Beneficiary Interests" which was released on November 14, 2022, or acquisitions of new specified assets.
(Note) The proceeds will be deposited into accounts with financial institutions until the expenditure is made.

*For more information about SLR, please visit: https://sosila-reit.co.jp/en/

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