Consolidated Financial Results for the Fiscal Year Ended June 30, 2022 (Japanese GAAP)

August 19, 2022

Company name: Ai Holdings Corporation
Listing Stock Exchange: Tokyo
Stock code: 3076
URL: https://www.aiholdings.co.jp/
Representative: Sasaki Hideyoshi, Chairman and CEO
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Annual general meeting of shareholders: September 29, 2022
Scheduled date for dividend payment: September 30, 2022
Scheduled date to file securities report: September 29, 2022
Preparation of supplemental explanatory materials: Yes
Results briefing to be held: Yes (For securities analysts and institutional investors)

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2022 (July 1, 2021 to June 30, 2022)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2022	47,059	1.8	9,850	4.3	10,848	9.8	7,738	32.0
Fiscal year ended June 30, 2021	46,219	7.0	9,447	24.4	9,879	24.5	5,863	26.9

Note: Comprehensive income for the fiscal year ended June 30, 2022 was 9,837 million yen (54.8% YoY).
Comprehensive income for the fiscal year ended June 30, 2021 was 6,355 million yen (40.8% YoY).

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Operating profit margin
	Yen	Yen	%	%	%
Fiscal year ended June 30, 2022	163.40	—	13.5	15.3	20.9
Fiscal year ended June 30, 2021	123.81	—	11.4	15.5	20.4

Reference: Equity in earnings of affiliates amounted to 452 million yen as of fiscal year ended June 30,2022 and 293 million yen as of fiscal year ended June 30, 2021.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal year ended June 30, 2022	75,418	61,337	81.2	1,295.11
Fiscal year ended June 30, 2021	66,635	53,765	80.6	1,135.32

Reference: Equity capital amounted to 61,255 million yen as of June 30, 2022 and 53,696 million yen as of June 30, 2021.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended June 30, 2022	8,095	(2,207)	(2,848)	36,435
Fiscal year ended June 30, 2021	9,372	(656)	(2,465)	32,012

2. Dividends

	Annual dividend per share					Total dividends	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended June 30, 2021	—	22.00	—	23.00	45.00	2,131	36.3	4.1
Fiscal year ended June 30, 2022	—	25.00	—	35.00	60.00	2,841	36.7	4.9
Fiscal year ending June 30, 2023 (forecast)	—	35.00	—	40.00	75.00		44.4	

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2023 (July 1, 2022 to June 30, 2023)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	48,000	2.0	10,300	4.6	10,700	(1.4)	8,000	3.4	168.92

*Notes

(1) Changes in significant subsidiaries during the period under review: None
(Transfers of specified subsidiaries associated with changes in the Company's scope of consolidation)

(2) Changes in accounting policies and accounting estimates and retrospective restatements
1. Accounting policy changes due to accounting standard revisions, etc.: Yes
2. Other accounting policy changes: None
3. Changes in accounting estimates: None
4. Retrospective restatements: None

(3) Number of shares outstanding (common stock)

1. Shares outstanding (including treasury shares) at the end of the period	Fiscal year ended June 30, 2022	56,590,410	As of June 30, 2021	56,590,410
2. Treasury shares outstanding at the end of the period	Fiscal year ended June 30, 2022	9,229,915	As of June 30, 2021	9,233,285
3. Average number of shares outstanding during the period	Fiscal year June 30, 2022	47,359,333	Fiscal year ended June 30, 2021	47,357,647

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2022 (from July 1, 2021 to June 30, 2022)

(1) Non-consolidated Operating Results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2022	4,293	12.5	3,516	8.2	3,604	3.2	4,489	162.6
Fiscal year ended June 30, 2021	3,817	15.1	3,250	17.6	3,493	20.5	1,709	(28.0)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended June 30, 2022	94.80	—
Fiscal year ended June 30, 2021	36.10	—

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal year ended June 30, 2022	31,350	28,140	89.8	594.19
Fiscal year ended June 30, 2021	26,477	26,015	98.3	549.35

Reference: Equity capital amounted to 28,140 million yen as of June 30, 2022 and 26,015 million yen as of June 30, 2021.

*Summaries of financial statements are not subject to audit through certified public accountants or auditing corporations.

*Appropriate use of earnings forecast and other special notes

(Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors. For the conditions assumed for the results forecasts and notes on the use of such forecasts, please refer to “Outlook for the fiscal year ending June 30, 2023” of “1. Overview of Operating Results and Others, (1) Analysis of Operating Results” on page 2 of the Accompanying Materials.