



May 27, 2022

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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President & Representative Director

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that, concerning the borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds (Positive Impact Finance) and Partial Early Repayment of Existing Borrowings” dated May 26, 2022, the interest rate of the fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Borrowing of Funds (Determination of Interest Rate)

Fixed Interest Rate Borrowing

| Category | Lenders | Borrowing amount (mm yen) | Interest rate (Note) | Drawdown date | Borrowing method | Repayment date | Repayment method | Security |
|---------------------|----------------------------------|---------------------------|----------------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------|--------------------------------|----------------------------|
| Long-term | Sumitomo Mitsui Trust Bank, Ltd. | 1,100 | 0.665% | May 31, 2022 | Borrowing based on individual loan agreement, dated May 26, 2022. The lenders under the loan agreement are as indicated to the left of this table. | May 31, 2029 | Lump-sum repayment at maturity | Unsecured and Unguaranteed |
| | Mizuho Bank, Ltd. | 400 | | | | | | |
| | Mizuho Trust & Banking Co., Ltd. | 300 | | | | | | |
| | Resona Bank, Limited. | 300 | | | | | | |
| | The Norinchukin Bank | 400 | | | | | | |
| | THE BANK OF FUKUOKA, LTD. | 300 | | | | | | |
| | Shinkin Central Bank | 300 | | | | | | |
| | The 77 Bank, Ltd. | 300 | | | | | | |
| | The Yamaguchi Bank, Ltd. | 400 | | | | | | |
| | The Shizuoka Bank, Ltd. | 300 | | | | | | |
| | The Hiroshima Bank, Ltd. | 300 | | | | | | |
| | Aozora Bank, Ltd. | 300 | | | | | | |
| | Nippon Life Insurance Company | 1,000 | | | | | | |
| The Joyo Bank, Ltd. | 300 | | | | | | | |
| Total | 6,000 | — | — | — | — | — | — | |

(Note) The borrowing expenses and other charge payable to the lenders are not included.

Disclaimer: This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.



2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on January 25, 2022.

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>