October 11, 2022

To whom it may concern,

Company Name: Uzabase, Inc.
Names of Representatives: Yusuke Inagaki,
Representative Director and Co-CEO / CTO
Taira Sakuma,
Representative Director and Co-CEO
(Code: TSE Growth 3966)
Contact: Daisuke Chiba, Chief Financial Officer
Tel (IR Direct): +81-3-4533-1999

(Progress of Disclosure Matters) Notice regarding Determination of Issue Details to the Timely Disclosure of "Notice regarding Issuance of New Shares as Stock-linked Compensation, Registration of Issuance of New Shares and Issuance of Stock Options"

As notified in the “Notice regarding Issuance of New Shares as Stock-linked Compensation, Registration of Issuance of New Shares and Issuance of Stock Options” dated April 14, 2022 (the “Timely Disclosure at the Time of Issuance”), Uzabase, Inc. (hereinafter referred to as “the Company”) resolved to issue new shares as stock-linked compensation (the "New Share Issue"), to register the issuance of new shares, and to issue stock acquisition rights as stock options (the "Stock Acquisition Rights Issue") in the Board of Directors Meeting held on the same day.

The payment date for the second New Share Issue pursuant to RSUs and the vesting date for a portion of the stock acquisition rights issued pursuant to the Stock Acquisition Rights Issue (the "Stock Acquisition Rights") have arrived, respectively. As a disclosure of the progress of Timely Disclosure at the Time of Issuance, the Company hereby notifies the status of transfer of the Company's shares to be issued through the New Share Issue (the "New Shares") and the vesting status of the Stock Acquisition Rights, as follows.

1. Status of Transfer of New Shares and Vesting of Stock Acquisition Rights

1. Status of Transfer of New Shares (2nd RSU)

(1) The 1st payment date	October 11, 2022
(2) Class and number of shares issued	Common stock of the Company 21,088 shares
(3) Issue price	1,071 yen per share
(4) Total amount of issue	22,585,248 yen

(5) Number of persons to whom shares are to be transferred, and number of shares already transferred	Directors of the Company: 3 persons and 2,060 shares Employees of the Company: 19 persons and 10,127 shares Director and Officer of a subsidiary of the Company: 1 person and 502 shares Employees of the Company's subsidiary: 17 persons and 8,399 shares

The above details are unchanged from those described in Timely Disclosure at the Time of Issuance "I Issuance of New Shares as Stock-based Remuneration" "1. Outline of the Issuance".

2. Status of Vesting of Stock Acquisition Rights

(1) Class and number of shares to be issued upon exercise of the Stock Acquisition Rights (Vested number of shares)	Common stock of the Company 566,290 shares (Common stock of the Company 277,040 shares)
(2) Total number of the Stock Acquisition Rights (Vested number of shares)	566,290 units (277,040 units)
(3) Amount of assets to be contributed upon exercise of the Stock Acquisition Rights (Vested number of shares)	582,146,120 yen (284,797,120 yen)
(4) Persons to whom Stock Acquisition Rights are to be allotted, the number of such persons, and the number of Stock Acquisition Rights to be allotted (Vested number of shares)	Directors of the Company: 7 persons and 232,240 unites (109,999 unites) Employees of the Company: 20 persons and 194,141 unites (97,079 unites) Director and Officer of a subsidiary of the Company: 3 persons and 81,179 unites (40,592 units) Employees of the Company's subsidiary: 9 persons and 58,730 unites (29,370 units)

End of notice