December 15, 2022

To whom it may concern,

Company Name: Uzabase, Inc.
Names of representatives: Yusuke Inagaki, Representative Director and Co-CEO/CTO
Taira Sakuma, Representative Director and Co-CEO
(Code: 3966, TSE Growth)
Contact: Daisuke Chiba, Chief Financial Officer
Tel (IR Direct): +81-3-4533-1999

Notice Regarding Setting of Record Date for Convocation of Extraordinary General Meeting of Shareholders

The Company hereby announces that on December 15, 2022, its Board of Directors resolved to set a record date for the convocation of an extraordinary general meeting of shareholders (the "Extraordinary General Meeting of Shareholders"), which may be required to be held in mid-February 2023 to ensure prompt settlement upon the completion of the tender offer for the Company's common shares, etc. commenced by THE SHAPER Co. on November 10, 2022. The resolution was adopted in writing in lieu of a resolution by a Board of Directors meeting in accordance with Article 24 of the Company's Articles of Incorporation and Article 370 of the Companies Act.

1. Record Date for the Extraordinary General Meeting of Shareholders

The Company has set a record date of Saturday, December 31, 2022, to determine shareholders eligible to exercise their voting rights at the Extraordinary General Meeting of Shareholders, which may be held as a required procedure following the completion of the Tender Offer (defined below). The shareholders stated or recorded in the final shareholders' register of that day shall be able to exercise their voting rights at the Extraordinary General Meeting of Shareholders.

(1) Record Date:	Saturday, December 31, 2022
(2) Date of Public Notice:	Thursday, December 15, 2022
(3) Method of Public Notice:	Electronic notice (published on the Company's website) https://www.uzabase.com/jp/investors/public-notice/

2. Date and Agenda Items, etc. of the Extraordinary General Meeting of Shareholders

As notified in the "Announcement of Opinion Supporting the Tender Offer by THE SHAPER Co. and Recommendation of Tender" released on November 9, 2022, THE SHAPER Co. (the "Offeror") commenced a tender offer (the "Tender Offer") for the Company's common shares (the "Shares") and stock acquisition rights (see Note; hereinafter, the Shares and Stock Acquisition Rights are collectively referred to as the "Company's Shares, etc.") on November 10, 2022. If the Tender Offer is successful, but the Offeror cannot acquire all of the Company's Shares, etc. (excluding treasury stock owned by the Company) as its result, the Offeror is going to implement one of the following set of procedures, (1) or (2), to acquire all of the Company's Shares, etc. after the completion of the Tender Offer.

(1) If, as a result of the completion of the Tender Offer, the total number of voting rights in the Company held by the Offeror reaches 90% or more of the number of the voting rights of all shareholders of the Company, and the Offeror becomes a special controlling shareholder as provided for in Article 179, Paragraph (1) of the Companies Act (Act No. 86 of 2005, including subsequent amendments; the same applies hereinafter), the Offeror intends to, promptly after the completion of the settlement of the Tender Offer, demand that all of the shareholders of the Company (excluding the Offeror and the Company) sell all of the Shares they hold (the "Share Sale Demand"), and all of the holders of Stock Acquisition Rights (excluding the Offeror) sell all of their Stock Acquisition Rights (together with the Share Sale Demand, the "Share, Etc. Sale Demand") in accordance with the provisions of Section 4-2 of Chapter II of Part II of the Companies Act. (2) If, after the completion of the Tender Offer, the total number of voting rights in the Company held by the Offeror is less than 90% of the number of the voting rights of all shareholders of the Company, the Offeror intends to, pursuant to Article 180 of the Companies Act, request the Company to hold the Extraordinary General Meeting of Shareholders in mid-February 2023, promptly after the settlement of the Tender Offer. The Extraordinary General Meeting of Shareholders will include proposals for a consolidation of Shares (the

"Share Consolidation") and an amendment to the Company's Articles of Incorporation that would abolish the share unit number provisions on the condition that the Share Consolidation becomes effective.

Therefore, the Company has decided to set in advance the record date which would be required for the convocation of the Extraordinary General Meeting of Shareholders in the event that it is held. Should the Extraordinary General Meeting of Shareholders indeed be held, the Company will announce its details such as the date and time, location, and agenda items once they have been finalized.

The Company does not plan to hold the Extraordinary General Meeting of Shareholders nor use the record date set for its convocation in any of the following cases: (i) the Tender Offer is not completed, or (ii) as a result of the completion of the Tender Offer, the total number of voting rights in the Company held by the Offeror reaches 90% or more of the number of the voting rights of all shareholders of the Company, and the Offeror makes a Share, Etc. Sale Demand.

(Note)

The following stock acquisition rights ① to ⑫ are collectively referred to as the "Stock Acquisition Rights."

① The fourth series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on May 3, 2013 (Exercise period: from May 5, 2013 to May 3, 2023)

② The fifth series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on April 28, 2014 (Exercise period: from May 1, 2014 to March 28, 2024)

③ The eighth series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on June 19, 2015 (Exercise period: from July 2, 2015 to March 27, 2025)

④ The ninth series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on January 4, 2016 (Exercise period: from January 6, 2016 to December 18, 2025)

⑤ The 11th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on July 15, 2016 (Exercise period: from July 20, 2016 to December 18, 2025)

⑥ The 12th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on July 15, 2016 (Exercise period: from July 20, 2016 to December 18, 2025)

⑦ The 13th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on May 22, 2017 (Exercise period: from April 1, 2023 to June 18, 2027)

⑧ The 14th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on May 22, 2017 (Exercise period: from April 1, 2022 to June 18, 2027)

⑨ The 15th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on May 22, 2017 (Exercise period: from April 1, 2021 to June 18, 2027)

⑩ The 16th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on March 16, 2018 (Exercise period: from February 15, 2019 to July 31, 2024)

⑪ The 17th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on March 16, 2018 (Exercise period: from February 15, 2019 to July 31, 2024)

⑫ The 28th series stock acquisition rights issued based on the resolution at the meeting of the Company's Board of Directors held on April 14, 2022 (Exercise period: from April 30, 2022 to April 29, 2027)

End of Notice