Document and entity information

	Dec 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-02-14
Company name	SIIX CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	76130
URL	https://www.siix.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-12-31
Representative	
Title	代表取締役社長
Name	柳瀬 晃治
Inquiries	
Title	取締役執行役員経理部長
Name	大野 精二
Tel	06-6266-6415
Other	
Date of general shareholders' meeting (as planned)	2022-03-30
Dividend payable date (as planned)	2022-03-31
Annual securities report filing date (as planned)	2022-03-30
Supplemental material of annual results	true
Way of getting	
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	226,833	181,598
% change	24.9	-18.6
Operating profit		
Operating profit	4,954	4,452
% change	11.3	-19.1
Ordinary profit		
Ordinary profit	5,934	4,444
% change	33.5	-21.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,561	1,724
% change	164.6	-53.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,324	-447
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	96.53	36.48
Diluted earnings per share (Yen)	96.39	35.42
Rate of return on equity (%)	7.5	3.0
Ordinary profit to total assets ratio (%)	3.8	3.1
Operating profit to net sales ratio (%)	2.2	2.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-33	-63

Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	169,921	144,436
Net assets	66,369	56,498
Capital adequacy ratio (%)	38.8	38.8
Net assets per share (Yen)	1,393.92	1,186.71
Note to consolidated financial positions		
Owner's equity	65,879	56,084

Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-8,106	13,280
Cash flows from investing activities	-7,765	-6,034
Cash flows from financing activities	869	1,291
Cash and equivalents, end of period	9,315	22,968

Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	14.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	15.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	29.00
Forecast	31.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,417	1,370
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.1	79.5
Forecast	24.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	2.4

Forecasts

(in millions of yens)

	Dec 2022
Forecasts	
Forecasts	
Title for forecasts	３．2022年12月期の連結業績予想（2022年１月１日～2022年12月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	240,000
Upper	-
Lower	-

% change	
Forecast	5.8
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	8,000
Upper	-
Lower	-
% change	
Forecast	61.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	8,000
Upper	-
Lower	-
% change	
Forecast	34.8
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	6,000
Upper	-
Lower	-
% change	
Forecast	31.5
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	126.95
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 当社は年次で業績管理を行っているため, 通期のみの開示としております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	PT. SIIX Trading Indonesia
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	SIIX Bangkok Co., Ltd.

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,400,000	50,400,000
Number of treasury stock at the end of fiscal year	3,137,933	3,139,729
Average number of shares	47,260,524	47,257,073
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) １株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料17ページ（１株当たり情報）をご参照ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	92,634	74,910
% change	23.7	-14.7
Operating profit		
Operating profit	104	-32
% change	-	-
Ordinary profit		
Ordinary profit	9,148	2,639
% change	246.7	-2.6
Profit		
Profit	9,120	2,319
% change	293.2	1.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	192.99	49.09
Diluted earnings per share (Yen)	192.73	47.66

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	68,737	55,615
Net assets	20,926	13,202
Capital adequacy ratio (%)	30.3	23.6
Net assets per share (Yen)	441.13	278.09
Note to non-consolidated financial positions		
Owner's equity	20,848	13,142

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.