Document and entity information

	Dec 2021
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2022-02-14
Company name	Shinoken Group Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	89090
URL	https://www.shinoken.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-12-31
Representative	
Title	代表取締役社長
Name	篠原 英明
Inquiries	
Title	取締役 常務執行役員
Name	玉置 貴史
Tel	092-714-0040
Other	
Date of general shareholders' meeting (as planned)	2022-03-30
Dividend payable date (as planned)	2022-03-31
Annual securities report filing date (as planned)	2022-03-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	96,394	95,213
% change	1.2	-0.5
Operating profit		
Operating profit	8,953	8,885
% change	0.7	-8.9
Ordinary profit		
Ordinary profit	8,931	8,490
% change	5.1	-5.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,011	5,952
% change	0.9	1.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,029	5,895
Change in comprehensive income	2.2	-0.1
Other consolidated operating results		
Basic earnings per share (Yen)	174.37	175.29
Diluted earnings per share (Yen)	173.04	171.19
Rate of return on equity (%)	13.9	15.1
Ordinary profit to total assets ratio (%)	9.5	9.8
Operating profit to net sales ratio (%)	9.3	9.3
Note to consolidated operating results		
Investment profit (loss) on equity method	104	333
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	99,010	88,159
Net assets	45,320	41,566
Capital adequacy ratio (%)	45.7	47.0
Net assets per share (Yen)	1,331.58	1,205.11
Note to consolidated financial positions		
Owner's equity	45,273	41,474
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,308	12,106
Cash flows from investing activities	-1,546	-2,666
Cash flows from financing activities	576	-3,130
Cash and equivalents, end of period	40,269	34,931
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.50	22.50
Forecast	22.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.50	18.50
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		41.00	41.00
Forecast	44.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,408	1,401
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.5	23.4
Forecast	23.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.2	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2022	Jun 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年12月期の連結業績予想（2022年1月 1日～2022年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	110,000	50,000
Upper	-	-
Lower	-	-
% change		
Forecast	14.1	24.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,800	3,900
Upper	-	-
Lower	-	-
% change		
Forecast	9.5	11.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,500	3,700
Upper	-	-
Lower	-	-
% change		
Forecast	6.4	11.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,300	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	16.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	186.98	74.17
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	36,380,400	36,380,400
Number of treasury stock at the end of fiscal year	2,380,834	1,964,710
Average number of shares	34,474,275	33,957,237
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,432	4,445
% change	-0.2	-0.5
Operating profit		
Operating profit	3,644	3,694
% change	-1.3	-0.6
Ordinary profit		

Ordinary profit	3,676	3,692
% change	-0.4	0.6
Profit		
Profit	3,672	3,678
% change	-0.1	2.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	106.52	108.31
Diluted earnings per share (Yen)	105.71	105.78
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,096	15,808
Net assets	14,942	13,523
Capital adequacy ratio (%)	87.4	85.3
Net assets per share (Yen)	439.42	391.65
Note to non-consolidated financial positions		
Owner's equity	14,939	13,479
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.