大和証券リビング投資法人
Daiwa Securities Living Investment Corporation

English Translation
The following is an English translation of the Japanese original press release and is being provided for information purposes only.

January 24, 2022

To All Concerned Parties

REIT Issuer: Daiwa Securities Living Investment Corporation
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(Securities Code: 8986)
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Notice concerning Early Repayment of Loans

Daiwa Securities Living Investment Corporation (hereinafter referred to as the "Investment Corporation") has decided today to repay 2,000 million yen of existing borrowings prior to the due date (hereinafter referred to as the "Early Repayment").

I. Summary of Early Repayment

Lenders	MUFG Bank, Ltd.	Sumitomo Mitsui Banking Corporation
Amount of Borrowing (JPY million)	1,000	1,000
Amount of Repayment (JPY million)	1,000	1,000
Drawdown Date	October 1, 2021	
Due Date	September 30, 2022	
Scheduled Repayment Date	January 31, 2022	
Funds of Repayment	Funds raised through the issuance of Investment Corporation Bonds	
Collateral	Unsecured and unguaranteed	

II. Status of the Balance and Interest-bearing Debt Ratio Before and After the Early Repayment

(Unit: JPY million)

	Before the Early Repayment (January 28, 2022)	After the Early Repayment (January 31, 2022)	Change
Short-term borrowings (Note1)	2,000	0	▲2,000
Long-term borrowings (Note1)	156,787	156,787	0
(Long-term borrowings due within one year) (Note2)	17,900	17,900	0
Total borrowings	158,787	156,787	▲2,000
Investment corporation bonds	22,100	22,100	0
Total interest-bearing debt	180,887	178,887	▲2,000

(Note1) The debt periods for short-term borrowings are within one year and long-term borrowings are over one year.
(Note2) Long-term borrowings due within one year represent borrowings due within one year from the respective dates indicated above.

III. Forecasts

There is minimal impact from the Early Repayment on asset management conditions for the fiscal period ending March 31, 2022 (October 1, 2021 to March 31, 2022) and the fiscal period ending September 30, 2022 (April 1, 2022 to September 30, 2022).

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IV. Other

As for risks pertaining to the Early Repayment, there are no material changes to the “Investment risks” stated in the most recent semiannual securities report (submitted on December 22, 2021).

*URL: https://www.daiwa-securities-living.co.jp/en/