大和証券リビング投資法人
Daiwa Securities Living Investment Corporation

English Translation
The following is an English translation of the Japanese original press release and is being provided for information purposes only.

October 14, 2022

To All Concerned Parties

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(Securities Code: 8986)
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Notice Concerning Decision of Number of New Investment Units to be Issued by Third Party Allocation

Daiwa Securities Living Investment Corporation (hereinafter referred to as the "Investment Corporation") hereby announces that it has received from the allottee an application for the amount of the number of units to be issued as follows, in connection with the decision at meeting of its board of directors held on September 9, 2022 and September 14, 2022 to issue new investment units by means of a third party allocation (hereinafter referred to as the "Third Party Allocation") which was resolved concurrently with the issue of new investment units by a public offering and a secondary offering (through over-allotment).

(1) Number of new investment units to be issued	2,667 units (number of units originally scheduled to be issued: 2,667 units)
(2) Total paid-in amount (issue amount)	JPY295,055,544 (JPY110,632 per unit)
(3) Subscription period (subscription date)	October 18, 2022 (Tuesday)
(4) Payment date	October 19, 2022 (Wednesday)
(5) Allottee	Daiwa Securities Co. Ltd.

1. The decision regarding the issuance of new investment units by means of a third party allocation was resolved concurrently with the issue of new investment units by a public offering and a secondary offering (through over-allotment) at meetings of the board of directors of the Investment Corporation held on September 9, 2022 and September 14, 2022.
   For the details of the above-mentioned third party allocation, please refer to the "Notice Concerning Issuance of New Investment Units and Secondary Offering" dated September 9, 2022 and the "Notice Concerning Determination of Pricing and Other Details for the Issuance of New Investment Units and Secondary Offering" dated September 14, 2022.

2. Total Number of Units issued and Outstanding after Third Party Allocation

Number of units outstanding	2,258,223 units
Number of new units to be issued by Third Party Allocation	2,667 units
Number of units issued and outstanding after Third Party Allocation	2,260,890 units

3. Use of Proceeds
   The net proceeds procured through the third party allocation (¥295,055,544) will be kept as cash on hand deposited in the financial institutions and will be allocated to future acquisitions of specified assets (as defined in Article 2.1 of the Act on Investment Trusts and Investment Corporations) and repayment of existing loans.

*URL: https://www.daiwa-securities-living.co.jp/en/

Note: This press release is a document for making a public announcement concerning decision of number of new investment units to be issued by third party allocation, and it has not been prepared for the purpose of soliciting investments. Investors are asked to ensure that they read the prospectus for the issuance of new investment units, as well as the amendments thereto, prepared by the Investment Corporation before they invest and that they make decisions on investment at their own discretion.