October 28, 2022

NEWS RELEASE

Company name: SG Holdings Co., Ltd.

Representative: Eiichi Kuriwada, Chairperson, CEO and President

(Code number: 9143 TSE Prime Market)

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Notice Concerning Dividend of Surplus (Interim Dividend)

SG Holdings Co., Ltd. (the "Company") hereby announces that the Board of Directors resolved at a meeting held on October 28, 2022 to pay dividends from surplus (interim dividend) with the record date of September 30, 2022, as detailed below.

1. Details of dividends

	Item resolved	Most recent dividend forecast (announced April 28, 2022)	Previous result (Interim dividend for the fiscal year ended March 31, 2022)
Record date	September 30, 2022	September 30, 2022	September 30, 2021
Dividend per share	25.00 yen	25.00 yen	20.00 yen
Total amount of dividends	15,881 million yen		12,705 million yen
Effective date	November 25, 2022		November 26, 2021
Source of dividends	Retained earnings		Retained earnings

2. Reasons

The Company's basic policy on profit distribution is to maintain stable dividend payments, aiming for a consolidated payout ratio of 30% or more and a dividend increase from the previous fiscal year, while securing sufficient retained earnings for future business expansion and strengthening of the management structure.

In light of the above basic policy, the Company set the interim dividend for the fiscal year ended March 31, 2023 at 25 yen per share.

(Reference) Breakdown of annual dividend

	Dividend per share (yen)		
	Second quarter end	Fiscal year end	Total
Dividend Forecast		26.00 yen	51.00 yen
Current year result	25.00 yen		
Previous year result	20.00 yen	30.00 yen	50.00 yen