Document and entity information

	Feb 2022
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2022-04-13
Company name	AIT CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	93810
URL	https://www.ait-jp.com/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-02-28
Representative	
Title	代表取締役社長
Name	矢倉 英一
Inquiries	
Title	執行役員 経理財務部長
Name	内田 利明
Tel	06-6260-3450
Other	
Date of general shareholders' meeting (as planned)	2022-05-24
Dividend payable date (as planned)	2022-05-25
Annual securities report filing date (as planned)	2022-05-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Feb 2022	Feb 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	59,931	45,797
% change	30.9	1.8
Operating profit		
Operating profit	3,581	2,304
% change	55.4	46.3
Ordinary profit		
Ordinary profit	3,821	2,545
% change	50.1	30.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,367	1,732
% change	36.6	30.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,923	1,820
Change in comprehensive income	60.6	45.9
Other consolidated operating results		
Basic earnings per share (Yen)	100.75	73.40
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	18.2	14.8
Ordinary profit to total assets ratio (%)	16.9	12.0
Operating profit to operating revenues ratio (%)	6.0	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	198	166
Note to operating results	（注）当社は、2020年７月13日開催の取締役会決議に基づき、2020年11月６日までの間に自己株式199,800株を取得しました。これらにより、2022年２月期の１株当たり当期純利益については、期中平均株式数23,493,647株にて算定しております。	

Business Results-Financial positions

(in millions of yens)

	Feb 2022	Feb 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	23,516	21,630
Net assets	14,134	12,231
Capital adequacy ratio (%)	59.2	55.6
Net assets per share (Yen)	593.00	511.73
Note to consolidated financial positions		
Owner's equity	13,931	12,022
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2022	Feb 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,772	1,521
Cash flows from investing activities	396	-300
Cash flows from financing activities	-2,197	-1,987
Cash and equivalents, end of period	12,419	10,052
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2023	Feb 2022	Feb 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	18.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		36.00	20.00
Forecast	31.00		
Upper	-		
Lower	-		
Annual			
Result		58.00	38.00
Forecast	61.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,362	894
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		57.6	51.8

Forecast	50.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	10.5	7.7
Note to dividends		
Note to dividends		
Annual	(注) 1．2021年２月期の期末配当金の内訳 普通配当18円00銭　創業25周年記念配当２円00銭 2．2022年２月期の期末配当金の内訳 普通配当29円00銭　上場15周年記念配当７円00銭	

Forecasts

(in millions of yens)

	Feb 2023	Aug 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年 2月期の連結業績予想（2022年3月 1日～2023年 2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	66,000	31,000
Upper	-	-
Lower	-	-
% change		
Forecast	10.1	14.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,020	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	12.2	10.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,220	1,820
Upper	-	-
Lower	-	-
% change		
Forecast	10.4	8.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,860	1,190
Upper	-	-
Lower	-	-
% change		
Forecast	20.8	22.1
Upper	-	-

Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	121.74	50.65
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	AIT International of America,Inc.
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2022	Feb 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,913,600	23,913,600
Number of treasury stock at the end of fiscal year	419,975	419,912
Average number of shares	23,493,647	23,600,359

Note to number of issued and outstanding shares (common stock)	
Note to number of issued and outstanding shares (common stock)	-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2022	Feb 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	34,292	24,282
% change	41.2	10.6
Operating profit		
Operating profit	2,491	1,329
% change	87.4	56.6
Ordinary profit		
Ordinary profit	2,813	1,668
% change	68.6	20.9
Profit		
Profit	2,003	1,172
% change	70.9	18.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	85.30	49.70
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2022	Feb 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	13,714	12,143
Net assets	10,620	9,603
Capital adequacy ratio (%)	77.4	79.1
Net assets per share (Yen)	452.05	408.75
Note to non-consolidated financial positions		
Owner's equity	10,620	9,603
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2023	Aug 2022
Non-consolidated forecasts		
Non-consolidated forecasts		

Title for forecasts	2. 2023年 2月期の個別業績予想（2022年 3月 1日～2023年 2月 28日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	38,000	18,200
Upper	-	-
Lower	-	-
% change		
Forecast	10.8	17.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,200	1,760
Upper	-	-
Lower	-	-
% change		
Forecast	13.7	26.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,300	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	14.8	25.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	97.90	55.33
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.