November 30, 2022

TRANSLATION - FOR REFERENCE ONLY


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| Company | METAWATER Co., Ltd. |
| Representative | Kenji Yamaguchi, President and Representative Director<br>(Securities code: 9551 Prime Market of Tokyo Stock Exchange) |
| Contact | Shingo Nishimura, Executive General Manager, Corporate Strategy Planning Office<br>(TEL.+81-3-6853-7317) |


# Results of the Acquisition of METAWATER Shares by a Trust Through Off-Floor Trading Based on the Most Recent Closing Price Undertaken Upon the Establishment of an Impact Neutralization Trust®

METAWATER hereby announces as shown below, the results of the acquisition of METAWATER shares undertaken through off-floor trading based on the most recent closing price (ToSTNeT-2). This was conducted through a trust after the establishment of the Impact Neutralization Trust® (hereinafter referred to as the "Trust"), which was announced on November 29, 2022.

METAWATER also hereby announces that the acquisition taking place on this occasion marks the completion of the acquisition of METAWATER shares by the Trust being undertaken upon the establishment of the Impact Neutralization Trust® in accordance with a resolution passed at a meeting of the Board of Directors of METAWATER held on November 29, 2022.

Details of the acquisition of METAWATER shares undertaken by the Trust

(1) Class of shares to be acquired : Common stock of METAWATER

(2) Number of shares acquired : 3,106,400 shares, which is 7.13% of the total number of issued shares (excluding treasury stock)

(3) Acquisition cost : 5,737,520,800 yen

(4) Date of acquisition : November 30, 2022

(5) Acquisition method : Purchase to take place through off-floor trading based on the most recent closing price at the Tokyo Stock Exchange (ToSTNeT-2)

[Reference] Details of the Acquisition of METAWATER Shares by the Trust (For the Portion Announced on November 29, 2022)

(1) Type of shares to be acquired: Common stock of METAWATER

(2) Number of shares to be acquired: 3,300,000 shares (Upper limit) (7.57% of the total number of issued shares, excluding treasury stock)

[Reference]

*Impact Neutralization Trust® is a registered trademark of Nomura Securities Co., Ltd.