

## Document and entity information

Nov 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-01-14
Company name	MORITO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	98370
URL	<a href="http://www.morito.co.jp/hd/">http://www.morito.co.jp/hd/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-11-30
Representative	
Title	代表取締役社長
Name	一坪 隆紀
Inquiries	
Title	取締役上席執行役員 管理本部長兼経営管理本部長
Name	阿久井 聖美
Tel	06-6252-3551
Other	
Date of general shareholders' meeting (as planned)	2022-02-25
Dividend payable date (as planned)	2022-02-28
Annual securities report filing date (as planned)	2022-02-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Nov 2021	Nov 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	43,636	40,727
% change	7.1	-11.4
Operating profit		
Operating profit	1,619	856
% change	89.1	-50.6
Ordinary profit		
Ordinary profit	1,834	928
% change	97.6	-47.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,407	470
% change	199.3	-66.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,346	129
Change in comprehensive income	-	-78.0
Other consolidated operating results		
Basic earnings per share (Yen)	51.41	17.17
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.3	1.5
Ordinary profit to total assets ratio (%)	4.1	2.0
Operating profit to net sales ratio (%)	3.7	2.1
Note to consolidated operating results		
Investment profit (loss) on equity method	65	37
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Nov 2021	Nov 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	45,938	43,699
Net assets	33,914	32,015
Capital adequacy ratio (%)	73.7	73.1
Net assets per share (Yen)	1,240.70	1,167.21
Note to consolidated financial positions		
Owner's equity	33,858	31,958
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Nov 2021	Nov 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,644	2,462
Cash flows from investing activities	-401	-16
Cash flows from financing activities	-1,380	-1,878
Cash and equivalents, end of period	11,020	10,052

## Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Nov 2022	Nov 2021	Nov 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		9.00	13.25
Forecast	13.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	4.75
Forecast	13.50		
Upper	-		
Lower	-		
Annual			
Result		26.00	18.00
Forecast	27.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		724	502
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.6	104.8
Forecast	50.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	1.5

## Forecasts

(in millions of yens)

Forecasts

Forecasts

Title for forecasts	
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	45,000
Upper	-
Lower	-
% change	
Forecast	3.1
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,800
Upper	-
Lower	-
% change	
Forecast	11.1
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,850
Upper	-
Lower	-
% change	
Forecast	0.9
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,450
Upper	-
Lower	-
% change	
Forecast	3.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	53.13
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Nov 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Nov 2021	Nov 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,800,000	30,800,000
Number of treasury stock at the end of fiscal year	3,510,000	3,420,060
Average number of shares	27,372,477	27,379,940
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.