

Consolidated Financial Results for the Nine Months Ended March 31, 2023 [IFRS]



May 15, 2023

Company name: Nippon Koei Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 1954

URL: <https://www.n-koei.co.jp/english/>

Representative: Hiroaki Shinya, Representative Director and President

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Scheduled date of filing quarterly securities report: May 15, 2023

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended March 31, 2023 (from July 1, 2022 to March 31, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine Months ended March 31, 2023	102,634	7.3	9,520	0.1	8,580	(17.3)	5,528	(22.2)	4,725	(33.3)
March 31, 2022	95,682	10.6	9,509	39.0	10,373	52.6	7,108	70.9	7,083	65.9

	Basic earnings per share	Diluted earnings per share
Nine Months ended March 31, 2023	Yen 313.71	Yen 313.71
March 31, 2022	470.52	470.52

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of	Million yen	Million yen	Million yen	%
March 31, 2023	209,757	82,995	80,213	38.2
June 30, 2022	173,926	81,969	78,088	44.9

2. Dividends

	Dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2022	-	-	-	125.00	125.00
Fiscal year ending June 30, 2023	-	-	-	-	-
Fiscal year ending June 30, 2023 (Forecast)	-	-	-	125.00	125.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2023 (July 1, 2022 to June 30, 2023)

(% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	145,000	11.0	11,300	24.6	6,700	1.8	444.77

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in changes in scope of consolidation): Yes
New companies: None
Excluded companies: IRONMONT HYDRO PTE. LTD.
ACEI SINGAPORE HOLDINGS PRIVATE LTD.

- (2) Changes in accounting policies and changes in accounting estimates

- 1) Changes in accounting policies required by IFRS: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None

- (3) Total number of issued shares (ordinary shares)

- 1) Total number of issued shares at the end of the period (including treasury shares)
- | | | |
|----------------------|---|-------------------|
| As of March 31, 2023 | : | 15,068,948 shares |
| As of June 30, 2022 | : | 15,060,314 shares |
- 2) Total number of treasury shares at the end of the period
- | | | |
|----------------------|---|--------------|
| As of March 31, 2023 | : | 2,675 shares |
| As of June 30, 2022 | : | 1,811 shares |
- 3) Average number of shares during the period
- | | | |
|----------------------------------|---|-------------------|
| Nine Months Ended March 31, 2023 | : | 15,063,827 shares |
| Nine Months Ended March 31, 2022 | : | 15,055,238 shares |

* These consolidated financial results are not subject to audit procedures by certified public accountants or the audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements disclosed herein are based on information available to the Company as of the publication date of this document and it is not intended to guarantee the Company's future performance. Actual results may significantly differ from the forecasts due to a wide range of factors.