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Consolidated Financial Statements for the Third Quarter Ended December 31, 2022 FY2023 (April 1, 2022 - March 31, 2023) [UNAUDITED]

February 9, 2023

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (PRIME section)
Code number: 2531
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Quarterly statement filing date(as planned): February 10, 2023

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2022 (April 1, 2022 - December 31, 2022)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2022		Nine months ended December 31, 2021	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	265,627	19.8	221,778	7.2
Operating income (loss)	34,885	3.9	33,589	95.4
Ordinary income (loss)	35,517	3.9	34,192	94.6
Net income (loss) attributable to owners of the parent	19,093	11.4	17,143	85.0
Net income (loss) per share (Yen)	96.58		86.71	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	45,712	48.6	30,754	177.5

(2) Consolidated financial position

	As of December 31, 2022	As of March 31, 2022
	(Millions of yen)	(Millions of yen)
Total assets	389,505	362,438
Net assets	259,816	224,555
Equity ratio (%)	53.2	49.8
(Reference) Equity	207,221	180,420

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2022	Year ending March 31, 2023	Year ending March 31, 2023 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	37.00	-	34.00
Annual	37.00	-	34.00

Note: Correction of dividend forecast from the most recent dividend forecast: No

3. Forecast for the year ending March 31, 2023 (April 1, 2022 - March 31, 2023)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2023	
	(Millions of yen)	(%)
Net sales	350,000	16.3
Operating income (loss)	36,800	(15.1)
Ordinary income (loss)	37,400	(13.5)
Net income (loss) attributable to owners of the parent	19,400	(6.6)
Net income per share (Yen)	98.13	

Note: Correction of financial forecast from the most recent financial forecast: Yes

4. Others

(1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

(2) Accounting procedures specific to quarterly consolidated financial statements : No

(3) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard: No

2) Changes other than ones based on revisions of accounting standard: No

3) Changes in accounting estimates: No

4) Restatement: No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at the end of each period (Treasury stocks are included):

As of December 31, 2022 : 199,699,743 shares

As of March 31, 2022 : 199,699,743 shares

2) Number of treasury stocks at the end of each period:

As of December 31, 2022 : 1,995,602 shares

As of March 31, 2022 : 1,995,577 shares

3) Average number of outstanding shares in each period

Nine months ended December 31, 2022 : 197,704,143 shares

Nine months ended December 31, 2021 : 197,704,210 shares

Contents of the attached document

1. Qualitative Information for the Nine Months Ended December 31, 2022 2

(1) Consolidated Financial Results 2

(2) Consolidated Financial Position 3

(3) Qualitative Information Regarding Consolidated Forecasts 4

2. Consolidated Quarterly Financial Statements and Primary Notes 5

(1) Consolidated Balance Sheets 5

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income 7

(Consolidated Statements of Income) 7
(For the Nine Months Ended December 31, 2022 and 2021)

(Consolidated Statements of Comprehensive Income) 8
(For the Nine Months Ended December 31, 2022 and 2021)

(3) Notes to Consolidated Financial Statements 9

(Notes on Premise of Going Concern) 9

(Notes on Material Changes in Shareholders' Equity) 9

(Segment Information) 9

(Revenue Recognition) 10

○ Supplement for the Consolidated Quarterly Financial Statements

1. Qualitative Information for the Nine Months Ended December 31, 2022

(1) Consolidated Financial Results

In the nine months ended December 31, 2022, net sales increased 19.8% year on year to ¥265,627 million, gross profit increased 11.3% year on year to ¥93,501 million, and SG&A expenses increased 16.2% year on year to ¥58,615 million. Operating income increased 3.9% year on year to ¥34,885 million, ordinary income increased 3.9% year on year to ¥35,517 million, and net income attributable to owners of the parent increased 11.4% year on year to ¥19,033 million.

Results by business segment were as follows.

[Takara Shuzo]

In the nine months ended December 31, 2022, although sales of shochu and sake decreased year on year, sales of light-alcohol refreshers, *Hon Mirin* and raw alcohol increased.

As a result, net sales for Takara Shuzo increased 2.5% year on year to ¥96,350 million. Cost of sales increased 3.9% year on year to ¥72,925 million, mainly due to the impact of soaring raw material and fuel prices, and gross profit decreased 1.6% year on year to ¥23,425 million. SG&A expenses decreased 2.8% year on year to ¥18,148 million due to a decrease in personnel expenses, transportation costs, and advertising expenses. Operating income was up 2.7% year on year to ¥5,276 million.

[Takara Shuzo International Group]

In the nine months ended December 31, 2022, net sales of the Overseas Alcoholic Beverages Business increased year on year mainly due to continued growth in sales of whiskey in the U.K. and the U.S. as well as an increase in sales of sake. Net sales of the Japanese Food Wholesale Business in overseas markets also increased as the eating and drinking establishment market continued to perform well.

As a result, net sales for the Takara Shuzo International Group increased 35.9% year on year to ¥99,689 million. Cost of sales increased 37.8% year on year to ¥68,854 million, mainly due to the impact of rising raw material prices and purchasing costs. Consequently, gross profit increased 31.8% year on year to ¥30,835 million. SG&A expenses were up 33.5% year on year to ¥22,380 million, primarily due to an increase in personnel expenses and transportation costs, and operating income was up 27.4% year on year to ¥8,454 million.

[Takara Bio Group]

In the nine months ended December 31, 2022, although sales of CDMO decreased year on year, sales of reagents, instruments, and gene therapy increased. In particular, sales of reagents for general research use increased, and sales of testing-related reagents for COVID-19 grew affected by the spread of the infection mainly in Japan.

As a result, net sales for the Takara Bio Group increased 31.9% year on year to ¥60,206 million. Cost of sales increased 105.7% year on year to ¥23,771 million, mainly due to a change in sales mix. Consequently, gross profit increased 6.8% year on year to ¥36,434 million. SG&A expenses were up 20.2% year on year to ¥17,031 million, primarily due to an increase in R&D expenses. Operating income decreased 2.6% year on year to ¥19,403 million.

[Other]

In the nine months ended December 31, 2022, net sales of the Other segment increased 1.8% year on year to ¥24,069 million due to continued strong import and sale of wine. Cost of sales increased 1.8% year on year to ¥20,726 million. Consequently, gross profit increased 1.9% year on year to ¥3,343 million. SG&A expenses rose 2.3% year on year to ¥1,419 million due to an increase in transportation costs, and operating income was up 1.6% year on year to ¥1,924 million.

Breakdown of sales results by product category

Segment / Product category	Equivalent Period of Previous Fiscal Year (From April 1, 2021, to December 31, 2021) Amount (Millions of yen)	Period under Review (From April 1, 2022, to December 31, 2022) Amount (Millions of yen)	YoY Comparison (%)
Takara Shuzo			
Shochu	30,116	29,241	(2.9)
Sake	10,452	9,858	(5.7)
Light-alcohol refreshers	29,019	30,791	6.1
Other alcoholic beverages	4,206	4,198	(0.2)
Hon Mirin	7,320	7,628	4.2
Other seasonings	6,685	6,935	3.7
Raw alcohol, etc.	6,200	7,696	24.1
Total	94,003	96,350	2.5
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	10,365	12,891	24.4
Japanese Food Wholesales Business in overseas markets	64,148	88,306	37.7
Other	42	2,826	—
Elimination of intra-Group transaction on consolidation	(1,184)	(4,335)	—
Total	73,372	99,689	35.9
Takara Bio Group			
Reagents	35,351	52,469	48.4
Instruments	1,040	1,080	3.9
CDMO	7,474	4,669	(37.5)
Gene therapy	1,793	1,985	10.7
Total	45,659	60,206	31.9
Reported segment total	213,034	256,246	20.3
Other	23,643	24,069	1.8
Segment total	236,678	280,315	18.4
Sales not allocated to business segments and intersegment transactions	(14,899)	(14,688)	—
Total	221,778	265,627	19.8

Notes: 1. Amounts include alcohol tax.

2. Net sales of GMP grade (for manufacturing regenerative medical products) reagents, etc., which had been included in Takara Bio Group's "Reagents" until the fiscal year ended March 31, 2022, will be included in "Gene therapy" from the first quarter. The results for the equivalent period of the previous fiscal year presented in this table have been restated to reflect this change.

(2) Consolidated Financial Position

As of December 31, 2022, current assets were ¥251,746 million, an increase of ¥19,422 million compared with that at the end of the previous fiscal year. This was primarily due to increases in notes and accounts receivable-trade of ¥25,478 million offset by a decrease in cash and deposits of ¥6,927 million. Noncurrent assets were ¥137,759 million, an increase of ¥7,644 million compared with that at the end of the previous fiscal year. This was primarily due to increases in property, plant and equipment of ¥7,281 million and intangible assets of ¥927 million offset by a decrease in investments and other assets of ¥564 million.

As a result, total assets were ¥389,505 million, an increase of ¥27,067 million compared with that at the end of the previous fiscal year.

As of December 31, 2022, current liabilities were ¥68,717 million, a decrease of ¥10,433 million compared with that at the end of the previous fiscal year. This was primarily due to decreases in current portion of bonds of ¥10,000 million and

income taxes payable of ¥3,277 million offset by an increase in accrued alcohol tax of ¥3,582 million. Noncurrent liabilities were ¥60,971 million, an increase of ¥2,240 million compared with that at the end of the previous fiscal year. This was primary due to an increase in other under noncurrent liabilities, such as lease obligations, of ¥2,420 million.

As a result, total liabilities were ¥129,688 million, a decrease of ¥8,193 million compared with that at the end of the previous fiscal year.

As of December 31, 2022, total net assets were ¥259,816 million, an increase of ¥35,260 million compared with that at the end of the previous fiscal year. This was primarily due to increases in retained earnings of ¥11,778 million due to net income attributable to owners of the parent of ¥19,093 million and dividends from surplus of ¥7,315 million, foreign currency translation adjustment of ¥15,523 million and noncontrolling interests of ¥8,459 million, offset by a decrease in capital surplus of ¥538 million.

As a result, the equity ratio totaled 53.2%, compared with 49.8% at the end of the previous fiscal year.

(3) Qualitative Information Regarding Consolidated Forecasts

The Company has revised the full-year consolidated results forecasts published on November 10, 2022 in consideration of recent performance trends.

For the fiscal year ending March 31, 2023, for Takara Shuzo, net sales of shochu and raw alcohol are projected to be higher than the previous forecast (announced on November 10, 2022). In addition, for the Takara Bio Group, net sales of reagents are projected to be higher than the previous forecast due to growth of testing-related reagents for COVID-19, despite net sales of instruments and CDMO falling below the forecast. For the Takara Shuzo International Group, net sales are expected to be in line with the previous forecast.

In terms of profit, gross profit posted by Takara Shuzo and the Takara Bio Group is expected to rise due to the increase in net sales, and accordingly, operating income expected to exceed the previous forecast. Operating income for the Takara Shuzo International Group is projected to be largely in line with the forecast.

As a result, net sales, operating income, ordinary income, and net profit attributable to owners of parent are expected to exceed the previous forecast for the Takara Group as a whole. For the details of forecasts for each business segment, please refer to pages 8/13-11/13 in “Supplement for the Consolidated Quarterly Financial Statements.”

(Full-Year Consolidated Results Forecasts for the fiscal year ending March 31, 2023)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Yen)
Previous forecast (A) (Published November 10, 2022)	347,000	35,400	36,000	18,900	95.60
Revised forecast (B)	350,000	36,800	37,400	19,400	98.13
Difference (B – A)	3,000	1,400	1,400	500	—
Difference (%)	0.9	4.0	3.9	2.6	—
Reference: Business results for previous fiscal year (Ended March 31, 2022)	300,918	43,354	43,230	20,769	105.05

2. Consolidated Quarterly Financial Statements and Primary Notes

(1) Consolidated Balance Sheets

(Millions of Yen)

	As of Mar. 31, 2022	As of Dec. 31, 2022
Assets		
Current assets		
Cash and deposits	80,445	73,518
Notes and accounts receivable-trade	70,260	95,738
Merchandise and finished goods	63,172	62,893
Work in process	2,012	2,392
Raw materials and supplies	7,458	7,591
Other	9,422	10,224
Allowance for doubtful accounts	(449)	(613)
Total current assets	232,323	251,746
Noncurrent assets		
Property, plant and equipment	79,747	87,028
Intangible assets		
Goodwill	10,070	11,182
Other	5,290	5,105
Total intangible assets	15,360	16,288
Investments and other assets		
Investment securities	29,228	28,967
Other	5,843	5,538
Allowance for doubtful accounts	(64)	(64)
Total investments and other assets	35,006	34,442
Total noncurrent assets	130,114	137,759
Total assets	362,438	389,505

(Millions of Yen)

	As of Mar. 31, 2022	As of Dec. 31, 2022
Liabilities		
Current liabilities		
Notes and accounts payable-trade	20,973	21,680
Short-term loans payable	5,497	4,911
Current portion of bonds	10,000	—
Accrued alcohol tax	7,172	10,755
Accrued expenses	5,579	5,467
Income taxes payable	6,602	3,324
Provision	3,516	2,406
Other	19,809	20,171
Total current liabilities	79,151	68,717
Noncurrent liabilities		
Bonds payable	20,000	20,000
Long-term loans payable	15,248	15,170
Net defined benefit liability	8,944	8,842
Other	14,537	16,957
Total noncurrent liabilities	58,730	60,971
Total liabilities	137,882	129,688
Net assets		
Shareholders' equity		
Capital stock	13,226	13,226
Capital surplus	2,499	1,960
Retained earnings	149,933	161,712
Treasury stock	(1,682)	(1,682)
Total shareholders' equity	163,976	175,216
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	12,216	12,184
Deferred gains or losses on hedges	412	371
Foreign currency translation adjustment	4,330	19,853
Remeasurements of defined benefit plans	(515)	(404)
Total accumulated other comprehensive income	16,443	32,004
Noncontrolling interests	44,135	52,594
Total net assets	224,555	259,816
Total liabilities and net assets	362,438	389,505

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

(For the Nine Months Ended December 31, 2022 and 2021)

(Millions of Yen)

	FY2022 (Apr. 1, 2021 – Dec. 31, 2021)	FY2023 (Apr. 1, 2022 – Dec. 31, 2022)
Net sales	221,778	265,627
Cost of sales	137,765	172,125
Gross profit	84,013	93,501
Selling, general and administrative expenses	50,423	58,615
Operating income	33,589	34,885
Nonoperating income		
Dividends income	573	780
Other	587	609
Total nonoperating income	1,161	1,389
Nonoperating expenses		
Interest expenses	243	235
Foreign exchange losses	—	188
Other	315	334
Total nonoperating expenses	558	757
Ordinary income	34,192	35,517
Extraordinary income		
Gain on sale of noncurrent assets	82	256
Insurance claim income	100	652
National subsidies	3,205	63
Other	—	136
Total extraordinary income	3,388	1,108
Extraordinary loss		
Loss on sale and retirement of noncurrent assets	123	86
Loss on tax purpose reduction entry of noncurrent assets	3,205	63
Loss on voluntary product recall	1,563	—
Other	28	64
Total extraordinary losses	4,921	214
Income before income taxes	32,658	36,410
Income taxes-current	9,309	9,619
Income taxes-deferred	(50)	1,026
Total income taxes	9,258	10,646
Net income	23,400	25,764
Net income attributable to the noncontrolling interest	6,257	6,670
Net income attributable to owners of the parent	17,143	19,093

(Consolidated Statements of Comprehensive Income)

(For the Nine Months Ended December 31, 2022 and 2021)

(Millions of Yen)

	FY2022 (Apr. 1, 2021 – Dec. 31, 2021)	FY2023 (Apr. 1, 2022 – Dec. 31, 2022)
Net income	23,400	25,764
Other comprehensive income		
Valuation difference on available-for-sale securities	628	(32)
Deferred gains or losses on hedges	80	(40)
Foreign currency translation adjustment	6,508	19,896
Remeasurements of defined benefit plans	136	124
Total other comprehensive income	7,353	19,947
Comprehensive income	30,754	45,712
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	23,065	34,654
Comprehensive income attributable to noncontrolling interest	7,689	11,057

(3) Notes to Consolidated Financial Statements

(Notes on Premise of Going Concern)

No items to report.

(Notes on Material Changes in Shareholders' Equity)

No items to report.

(Segment Information)

I. Equivalent Period of Previous Fiscal Year (From April 1, 2021 to December 31, 2021)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	93,380	73,180	45,659	212,219	9,559	221,778	-	221,778
Intersegment	622	192	0	814	14,084	14,899	(14,899)	-
Total	94,003	73,372	45,659	213,034	23,643	236,678	(14,899)	221,778
Segment income (loss)	5,136	6,637	19,926	31,700	1,893	33,593	(3)	33,589

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business, the transportation business, and the wine import and sale business.

2. The adjustment to segment income (loss) of ¥(3) million comprises intersegment eliminations of ¥29 million and loss of the Company not allocated to business segments of ¥(33) million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

No items to report.

II. Period under Review (From April 1, 2022, to December 31, 2022)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	95,685	99,541	60,203	255,431	10,195	265,627	-	265,627
Intersegment	664	147	2	814	13,873	14,688	(14,688)	-
Total	96,350	99,689	60,206	256,246	24,069	280,315	(14,688)	265,627
Segment income (loss)	5,276	8,454	19,403	33,135	1,924	35,059	(173)	34,885

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business, the transportation business, and the wine import and sale business.

2. The adjustment to segment income (loss) of ¥(173) million comprises intersegment eliminations of ¥57 million and loss of the Company not allocated to business segments of ¥(231) million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

No items to report.

(Revenue Recognition)

Information on breakdown of revenue from contracts with customers

Equivalent Period of Previous Fiscal Year (From April 1, 2021 to December 31, 2021)

(Millions of yen)

	Reported Segment				Other (Note)	Total
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal		
Alcoholic Beverages Business	93,380	9,033	-	102,414	3,659	106,074
Japanese Food Wholesales Business in overseas markets	-	64,146	-	64,146	-	64,146
Bio	-	-	45,659	45,659	-	45,659
Other	-	-	-	-	5,445	5,445
Revenue earned from contracts with customers	93,380	73,180	45,659	212,219	9,104	221,324
Other revenue	-	-	-	-	454	454
Net sales to external customers	93,380	73,180	45,659	212,219	9,559	221,778

Note: Other includes business segments that are not part of reported segments, under which revenue from the import and sale of wine and from freight delivery services is included in “Revenue earned from contracts with customers,” and revenue from real estate rental is included in “Other revenue” based on ASBJ Statement No. 13 “Accounting Standard for Lease Transactions.”

Period under Review (From April 1, 2022, to December 31, 2022)

(Millions of yen)

	Reported Segment				Other (Note)	Total
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal		
Alcoholic Beverages Business	95,685	11,237	-	106,923	4,248	111,172
Japanese Food Wholesales Business in overseas markets	-	88,304	-	88,304	-	88,304
Bio	-	-	60,203	60,203	-	60,203
Other	-	-	-	-	5,491	5,491
Revenue earned from contracts with customers	95,685	99,541	60,203	255,431	9,740	265,171
Other revenue	-	-	-	-	455	455
Net sales to external customers	95,685	99,541	60,203	255,431	10,195	265,627

Note: Other includes business segments that are not part of reported segments, under which revenue from the import and sale of wine and from freight delivery services is included in “Revenue earned from contracts with customers,” and revenue from real estate rental is included in “Other revenue” based on ASBJ Statement No. 13 “Accounting Standard for Lease Transactions.”

2023年3月期
第3四半期決算短信補足資料

Supplement for the Consolidated Financial Statements
for the Third Quarter Ended December 31, 2022

1. 宝ホールディングス(連結)
Takara Holdings Inc. -Consolidated-
グループ別要約損益計算書
Consolidated Statements of Income by Business Group (Summary)

2. 宝酒造
Takara Shuzo
要約損益計算書
Statements of Income (Summary)

3. 宝酒造インターナショナルグループ
Takara Shuzo International Group
要約損益計算書
Statements of Income (Summary)

4. タカラバイオグループ
Takara Bio Group
要約損益計算書
Statements of Income (Summary)

5. 6年間の財務サマリー(グループ別)
Six-Year Financial Summary by Business Group

6. 2023年3月期 第3四半期　参考資料
Reference Data for the Third Quarter Ended December 31, 2022

7. 2023年3月期 業績予想
Financial forecast for the year ending March 31, 2023

8. 2023年3月期　参考資料
Reference Data for the year ending March 31, 2023

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将来見通しに関する注意事項

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実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

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1. 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

① グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

	2022年3月期 第3四半期累計	2023年3月期 第3四半期累計 Apr. 1, 2022 - Dec. 31, 2022		
	実績(a) FY2022(1Q-3Q) Actual (a)	実績(b) FY2023(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	率(b/a-1) YOY% (b/a-1)
宝酒造 Takara Shuzo	94,003	96,350	2,347	2.5%
宝酒造インターナショナルグループ Takara Shuzo International Group	73,372	99,689	26,317	35.9%
タカラバイオ グループ Takara Bio Group	45,659	60,206	14,546	31.9%
その他 Other	23,643	24,069	426	1.8%
調整額 Adjustment	△ 14,899	△ 14,688	210	―
売上高 Net sales	221,778	265,627	43,848	19.8%
売上原価 Cost of sales	137,765	172,125	34,360	24.9%
売上総利益 Gross profit	84,013	93,501	9,487	11.3%
運送費、保管料 Transportation and storage	9,121	9,987	866	9.5%
広告宣伝費 Advertising	1,780	1,693	△ 87	△4.9%
販売促進費 Sales promotion	2,765	3,000	235	8.5%
研究開発費 Research and development	4,284	6,139	1,855	43.3%
管理費、その他 Other, net	32,471	37,793	5,322	16.4%
販売費及び一般管理費 SG&A expenses	50,423	58,615	8,192	16.2%
宝酒造 Takara Shuzo	5,136	5,276	140	2.7%
宝酒造インターナショナルグループ Takara Shuzo International Group	6,637	8,454	1,817	27.4%
タカラバイオ グループ Takara Bio Group	19,926	19,403	△ 522	△2.6%
その他 Other	1,893	1,924	30	1.6%
調整額 Adjustment	△ 3	△ 173	△ 169	―
営業利益(△:損失) Operating income(Δ:loss)	33,589	34,885	1,295	3.9%
受取利息・配当金 Interest and Dividends income	670	926	255	38.0%
その他営業外収益 Other, net	490	463	△ 26	△5.4%
営業外収益 Non-operating income	1,161	1,389	228	19.7%
支払利息 Interest and discounts expenses	243	235	△ 7	△3.2%
その他営業外費用 Other, net	315	522	207	65.6%
営業外費用 Non-operating expenses	558	757	199	35.7%
経常利益(△:損失) Ordinary income(Δ:loss)	34,192	35,517	1,324	3.9%
特別利益 Extraordinary income	3,388	1,108	△ 2,279	△67.3%
特別損失 Extraordinary loss	4,921	214	△ 4,706	△95.6%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	32,658	36,410	3,751	11.5%
法人税、住民税及び事業税 Current income taxes	9,309	9,619	310	3.3%
法人税等調整額 Deferred income taxes	△ 50	1,026	1,077	―
四半期純利益(△:損失) Net income(Δ:loss)	23,400	25,764	2,364	10.1%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	6,257	6,670	413	6.6%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	17,143	19,093	1,950	11.4%
設備投資額(有形・無形) Capital expenditures	11,865	7,483	△ 4,381	△36.9%
減価償却費(有形・無形) Depreciation and Amortization	6,211	6,656	445	7.2%
のれん償却額 Amortization of goodwill	651	729	77	11.9%

営業外収益 Non-operating income	受取利息 145、受取配当金 780 など Interest income 145, Dividends income 780 etc.
営業外費用 Non-operating expenses	支払利息 197、持分法による投資損失 93、為替差損 188 など Interest expense 197, Equity losses of affiliated companies 93, Foreign exchange losses 188 etc.
特別利益 Extraordinary income	受取保険金 652、国庫補助金 63 など (前期:国庫補助金 3,205 など) Insurance claim income 652, National subsidies 63 etc. (FY2022:National subsidies 3,205)
特別損失 Extraordinary loss	固定資産圧縮損 63 など (前期: 固定資産圧縮損 3,205、製品自主回収関連損失 1,563 など) Loss on tax purpose reduction entry of non-current assets 63 etc. (FY2022: Loss on tax purpose reduction entry of non-current assets 3,205, Loss on product recall 1,563)

2. 宝酒造 :Takara Shuzo

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2022年3月期 第3四半期累計	2023年3月期 第3四半期累計 Apr. 1, 2022 - Dec. 31, 2022		
	実績(a) FY2022(1Q-3Q) Actual (a)	実績(b) FY2023(1Q-3Q) Actual (b)	増減(b−a) Change (b-a)	率(b/a−1) YOY% (b/a-1)
焼酎 Shochu	30,116	29,241	△ 875	△ 2.9%
清酒 Sake	10,452	9,858	△ 593	△ 5.7%
ソフトアルコール飲料 Light-alcohol refreshers	29,019	30,791	1,771	6.1%
その他酒類 Other liquors	4,206	4,198	△ 8	△ 0.2%
本みりん Hon Mirin	7,320	7,628	307	4.2%
その他調味料 Other seasonings	6,685	6,935	249	3.7%
原料用アルコール等 Raw alcohol	6,200	7,696	1,495	24.1%
売上高 Net sales	94,003	96,350	2,347	2.5%
売上原価 Cost of sales	70,195	72,925	2,729	3.9%
売上総利益 Gross profit	23,807	23,425	△ 382	△ 1.6%
運送費、保管料 Transportation and storage	6,297	6,148	△ 149	△ 2.4%
広告宣伝費 Advertising	1,666	1,563	△ 102	△ 6.2%
販売促進費 Sales promotion	1,743	1,737	△ 6	△ 0.4%
研究開発費 Research and development	257	265	8	3.4%
管理費、その他 Other, net	8,706	8,432	△ 273	△ 3.1%
販売費及び一般管理費 SG&A expenses	18,670	18,148	△ 522	△ 2.8%
営業利益（△：損失） Operating income(Δ:loss)	5,136	5,276	140	2.7%
営業外収益 Non-operating income	236	469	232	98.2%
営業外費用 Non-operating expenses	216	465	249	115.0%
経常利益（△：損失） Ordinary income(Δ:loss)	5,156	5,280	123	2.4%
特別利益 Extraordinary gain	110	63	△ 47	△ 43.0%
特別損失 Extraordinary loss	1,638	145	△ 1,493	△ 91.1%
税金等調整前四半期純利益（△：損失） Income before income taxes(Δ:loss)	3,628	5,198	1,569	43.3%
法人税、住民税及び事業税 Current income taxes	1,458	1,525	67	4.6%
法人税等調整額 Deferred income taxes	△ 327	59	387	―
四半期純利益（△：損失） Net income(Δ:loss)	2,497	3,613	1,115	44.7%
設備投資額（有形・無形） Capital expenditures	801	1,283	481	60.0%
減価償却費（有形・無形） Depreciation and Amortization	1,906	1,810	△ 96	△ 5.1%

3. 宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2022年3月期 第3四半期累計	2023年3月期 第3四半期累計 Apr. 1, 2022 - Dec. 31, 2022		
	実績(a) FY2022(1Q-3Q) Actual (a)	実績(b) FY2023(1Q-3Q) Actual (b)	増減(b−a) Change (b-a)	率(b/a−1) YOY% (b/a-1)
海外酒類事業 Overseas Alcoholic beverages business	10,365	12,891	2,526	24.4%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	64,148	88,306	24,157	37.7%
その他 Other	42	2,826	2,783	―
連結消去 Elimination	△ 1,184	△ 4,335	△ 3,150	―
売上高 Net sales	73,372	99,689	26,317	35.9%
売上原価 Cost of sales	49,973	68,854	18,881	37.8%
売上総利益 Gross profit	23,399	30,835	7,435	31.8%
運送費、保管料 Transportation and storage	2,462	3,567	1,105	44.9%
広告宣伝費 Advertising	64	79	14	21.6%
販売促進費 Sales promotion	578	786	207	35.9%
管理費、その他 Other, net	13,655	17,946	4,291	31.4%
販売費及び一般管理費 SG&A expenses	16,761	22,380	5,618	33.5%
海外酒類事業 Overseas Alcoholic beverages business	3,027	3,392	365	12.1%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	4,718	6,305	1,587	33.6%
その他 Other	△ 724	1,944	2,668	―
連結消去 Elimination	△ 383	△ 3,187	△ 2,803	―
営業利益(△:損失) Operating income(Δ:loss)	6,637	8,454	1,817	27.4%
営業外収益 Non-operating income	159	236	76	48.2%
営業外費用 Non-operating expenses	155	136	△ 18	△ 11.8%
経常利益(△:損失) Ordinary income(Δ:loss)	6,642	8,554	1,912	28.8%
特別利益 Extraordinary gain	2	4	1	49.5%
特別損失 Extraordinary loss	43	1	△ 41	△ 95.7%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	6,602	8,557	1,954	29.6%
法人税、住民税及び事業税 Current income taxes	1,505	2,572	1,066	70.9%
法人税等調整額 Deferred income taxes	66	△ 85	△ 152	―
四半期純利益(△:損失) Net income(Δ:loss)	5,030	6,070	1,040	20.7%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	588	927	338	57.6%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	4,442	5,143	701	15.8%
設備投資額(有形・無形) Capital expenditures	584	3,255	2,670	456.7%
減価償却費(有形・無形) Depreciation and Amortization	1,248	1,453	204	16.4%
のれん償却額 Amortization of goodwill	280	291	10	3.7%

4. タカラバイオグループ :Takara Bio Group

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	2022年3月期 第3四半期累計	2023年3月期 第3四半期累計 Apr. 1, 2022 - Dec. 31, 2022		
	実績(a) FY2022(1Q-3Q) Actual (a)	実績(b) FY2023(1Q-3Q) Actual (b)	増減(b−a) Change (b-a)	率(b/a−1) YOY% (b/a-1)
試薬 Reagents	35,351	52,469	17,117	48.4%
機器 Instruments	1,040	1,080	40	3.9%
受託 CDMO	7,474	4,669	△ 2,804	△ 37.5%
遺伝子医療 Gene Therapy	1,793	1,985	192	10.7%
売上高 Net sales	45,659	60,206	14,546	31.9%
売上原価 Cost of sales	11,559	23,771	12,212	105.7%
売上総利益 Gross profit	34,100	36,434	2,334	6.8%
運送費、保管料 Transportation and storage	615	506	△ 109	△ 17.7%
広告宣伝費 Advertising	43	33	△ 9	△ 22.4%
販売促進費 Sales promotion	475	506	30	6.4%
研究開発費 Research and development	4,020	5,867	1,846	45.9%
管理費、その他 Other, net	9,018	10,116	1,098	12.2%
販売費及び一般管理費 SG&A expenses	14,174	17,031	2,856	20.2%
営業利益（△：損失） Operating income(Δ:loss)	19,926	19,403	△ 522	△ 2.6%
営業外収益 Non-operating income	297	252	△ 45	△ 15.2%
営業外費用 Non-operating expenses	68	175	106	155.2%
経常利益（△：損失） Ordinary income(Δ:loss)	20,154	19,480	△ 674	△ 3.3%
特別利益 Extraordinary income	3,205	902	△ 2,303	△ 71.8%
特別損失 Extraordinary loss	3,245	64	△ 3,181	△ 98.0%
税金等調整前四半期純利益（△：損失） Income before income taxes(Δ:loss)	20,114	20,318	203	1.0%
法人税、住民税及び事業税 Current income taxes	5,640	4,857	△ 782	△ 13.9%
法人税等調整額 Deferred income taxes	56	827	771	―
四半期純利益（△：損失） Net income(Δ:loss)	14,418	14,633	215	1.5%
非支配株主に帰属する四半期純利益（△：損失） Net income attributable to the noncontrolling interest(Δ:loss)	54	38	△ 16	△ 29.6%
親会社株主に帰属する四半期純利益（△：損失） Net income attributable to owners of the parent(Δ:loss)	14,364	14,595	231	1.6%
設備投資額（有形・無形） Capital expenditures	10,231	2,834	△ 7,397	△ 72.3%
減価償却費（有形・無形） Depreciation and Amortization	2,606	2,976	370	14.2%
のれん償却額 Amortization of goodwill	370	438	67	18.2%

5. 6年間の財務サマリー（グループ別） :Six-Year Financial Summary by Business Group

宝ホールディングス（連結） :Takara Holdings Inc. -Consolidated-

（百万円 :Millions of Yen）

		2018年3月期 第3四半期 FY2018 (1Q-3Q)	2019年3月期 第3四半期 FY2019 (1Q-3Q)	2020年3月期 第3四半期 FY2020 (1Q-3Q)	2021年3月期 第3四半期 FY2021 (1Q-3Q)	2022年3月期 第3四半期 FY2022 (1Q-3Q)	2023年3月期 第3四半期 FY2023 (1Q-3Q)	前期対比 Change from FY2022(1Q-3Q) 増減 Change	前期対比 Change from FY2022(1Q-3Q) 率 YOY%
売上高	Net sales	204,266	210,622	212,172	206,938	221,778	265,627	43,848	19.8%
売上原価	Cost of sales	124,486	127,706	130,168	120,738	137,765	172,125	34,360	24.9%
（売上高原価率）	(Ratio to Net sales)	60.9%	60.6%	61.4%	58.3%	62.1%	64.8%	+2.7pt	–
売上総利益	Gross profit	79,779	82,915	82,004	86,199	84,013	93,501	9,487	11.3%
販売費及び一般管理費	SG&A expenses	66,175	67,900	69,167	69,012	50,423	58,615	8,192	16.2%
（売上高販管費率）	(Ratio to Net sales)	32.4%	32.2%	32.6%	33.3%	22.7%	22.1%	-0.7pt	–
営業利益（△：損失）	Operating income(Δ:loss)	13,604	15,015	12,836	17,186	33,589	34,885	1,295	3.9%
（売上高営業利益率）	(Ratio to Net Sales)	6.7%	7.1%	6.1%	8.3%	15.1%	13.1%	-2.0pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	24,840	25,131	26,071	25,368	2,765	3,000	235	8.5%
（売上高販促費率）	(Ratio to Net sales)	12.2%	11.9%	12.3%	12.3%	1.2%	1.1%	-0.1pt	–
研究開発費	R&D expenses	3,726	3,444	3,112	3,928	4,284	6,139	1,855	43.3%
（売上高研究開発費率）	(Ratio to Net sales)	1.8%	1.6%	1.5%	1.9%	1.9%	2.3%	+0.4pt	–
設備投資額（有形・無形）	Capital expenditures	3,738	5,156	10,635	11,010	11,865	7,483	△ 4,381	△ 36.9%
減価償却費（有形・無形）	Depreciation and Amortization	4,767	4,813	5,310	6,005	6,211	6,656	445	7.2%
のれん償却額	Amortization of goodwill	625	646	629	649	651	729	77	11.9%

宝酒造 :Takara Shuzo

（百万円 :Millions of Yen）

		2018年3月期 第3四半期 FY2018 (1Q-3Q)	2019年3月期 第3四半期 FY2019 (1Q-3Q)	2020年3月期 第3四半期 FY2020 (1Q-3Q)	2021年3月期 第3四半期 FY2021 (1Q-3Q)	2022年3月期 第3四半期 FY2022 (1Q-3Q)	2023年3月期 第3四半期 FY2023 (1Q-3Q)	前期対比 Change from FY2022(1Q-3Q) 増減 Change	前期対比 Change from FY2022(1Q-3Q) 率 YOY%
売上高	Net sales	117,845	119,001	118,897	119,757	94,003	96,350	2,347	2.5%
売上原価	Cost of sales	70,038	70,919	71,578	72,111	70,195	72,925	2,729	3.9%
（売上高原価率）	(Ratio to Net sales)	59.4%	59.6%	60.2%	60.2%	74.7%	75.7%	+1.0pt	–
売上総利益	Gross profit	47,806	48,081	47,318	47,646	23,807	23,425	△ 382	△ 1.6%
販売費及び一般管理費	SG&A expenses	41,108	41,397	42,334	41,501	18,670	18,148	△ 522	△ 2.8%
（売上高販管費率）	(Ratio to Net sales)	34.9%	34.8%	35.6%	34.7%	19.9%	18.8%	-1.0pt	–
営業利益（△：損失）	Operating income(Δ:loss)	6,698	6,683	4,983	6,145	5,136	5,276	140	2.7%
（売上高営業利益率）	(Ratio to Net sales)	5.7%	5.6%	4.2%	5.1%	5.5%	5.5%	+0.0pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	23,864	24,148	25,184	24,582	1,743	1,737	△ 6	△ 0.4%
（売上高販促費率）	(Ratio to Net sales)	20.3%	20.3%	21.2%	20.5%	1.9%	1.8%	-0.1pt	–
設備投資額（有形・無形）	Capital expenditures	1,348	1,019	4,616	723	801	1,283	481	60.0%
減価償却費（有形・無形）	Depreciation and Amortization	1,626	1,647	1,934	2,114	1,906	1,810	△ 96	△ 5.1%

宝酒造インターナショナルグループ :Takara Shuzo International Group

（百万円 :Millions of Yen）

		2018年3月期 第3四半期 FY2018 (1Q-3Q)	2019年3月期 第3四半期 FY2019 (1Q-3Q)	2020年3月期 第3四半期 FY2020 (1Q-3Q)	2021年3月期 第3四半期 FY2021 (1Q-3Q)	2022年3月期 第3四半期 FY2022 (1Q-3Q)	2023年3月期 第3四半期 FY2023 (1Q-3Q)	前期対比 Change from FY2022(1Q-3Q) 増減 Change	前期対比 Change from FY2022(1Q-3Q) 率 YOY%
売上高	Net sales	51,364	56,843	60,461	49,768	73,372	99,689	26,317	35.9%
売上原価	Cost of sales	36,170	40,196	43,194	34,877	49,973	68,854	18,881	37.8%
（売上高原価率）	(Ratio to Net sales)	70.4%	70.7%	71.4%	70.1%	68.1%	69.1%	+1.0pt	–
売上総利益	Gross profit	15,194	16,647	17,266	14,891	23,399	30,835	7,435	31.8%
販売費及び一般管理費	SG&A expenses	11,988	13,416	14,953	14,253	16,761	22,380	5,618	33.5%
（売上高販管費率）	(Ratio to Net sales)	23.3%	23.6%	24.7%	28.6%	22.8%	22.4%	-0.4pt	–
営業利益（△：損失）	Operating income(Δ:loss)	3,206	3,230	2,313	637	6,637	8,454	1,817	27.4%
（売上高営業利益率）	(Ratio to Net sales)	6.2%	5.7%	3.8%	1.3%	9.0%	8.5%	-0.6pt	–
設備投資額（有形・無形）	Capital expenditures	1,130	832	1,436	2,324	584	3,255	2,670	456.7%
減価償却費（有形・無形）	Depreciation and Amortization	698	748	874	1,049	1,248	1,453	204	16.4%
のれん償却額	Amortization of goodwill	261	272	256	282	280	291	10	3.7%

タカラバイオグループ :Takara Bio Group

（百万円 :Millions of Yen）

		2018年3月期 第3四半期 FY2018 (1Q-3Q)	2019年3月期 第3四半期 FY2019 (1Q-3Q)	2020年3月期 第3四半期 FY2020 (1Q-3Q)	2021年3月期 第3四半期 FY2021 (1Q-3Q)	2022年3月期 第3四半期 FY2022 (1Q-3Q)	2023年3月期 第3四半期 FY2023 (1Q-3Q)	前期対比 Change from FY2022(1Q-3Q) 増減 Change	前期対比 Change from FY2022(1Q-3Q) 率 YOY%
売上高	Net sales	22,646	25,888	24,558	29,549	45,659	60,206	14,546	31.9%
売上原価	Cost of sales	9,879	10,947	9,767	8,297	11,559	23,771	12,212	105.7%
（売上高原価率）	(Ratio to Net sales)	43.6%	42.3%	39.8%	28.1%	25.3%	39.5%	+14.2pt	–
売上総利益	Gross profit	12,766	14,940	14,791	21,251	34,100	36,434	2,334	6.8%
販売費及び一般管理費	SG&A expenses	11,157	11,507	10,911	12,460	14,174	17,031	2,856	20.2%
（売上高販管費率）	(Ratio to Net sales)	49.3%	44.5%	44.4%	42.2%	31.0%	28.3%	-2.8pt	–
営業利益（△：損失）	Operating income(Δ:loss)	1,608	3,432	3,879	8,791	19,926	19,403	△ 522	△ 2.6%
（売上高営業利益率）	(Ratio to Net sales)	7.1%	13.3%	15.8%	29.8%	43.6%	32.2%	-11.4pt	△ 26.2%
研究開発費	R&D expenses	3,417	3,164	2,812	3,656	4,020	5,867	1,846	45.9%
（売上高研究開発費率）	(Ratio to Net sales)	15.1%	12.2%	11.5%	12.4%	8.8%	9.7%	+0.9pt	–
設備投資額（有形・無形）	Capital expenditures	910	3,124	4,167	7,469	10,231	2,834	△ 7,397	△ 72.3%
減価償却費（有形・無形）	Depreciation and Amortization	1,896	2,014	2,102	2,421	2,606	2,976	370	14.2%
のれん償却額	Amortization of goodwill	364	374	372	367	370	438	67	18.2%

6. 2023年3月期第3四半期 参考資料 :Reference Data for the Third Quarter Ended December 31, 2022

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	2022年3月期 第3四半期累計	2023年3月期 第3四半期累計 Apr. 1, 2022 - Dec. 31, 2022	
	実績(a) FY2022(1Q-3Q) Actual (a)	実績(b) FY2023(1Q-3Q) Actual (b)	前期差 (b-a)
米ドル : US dollar	108.58	128.30	19.72
ポンド: Pound	150.45	160.67	10.22
ユーロ: Euro	129.86	136.05	6.19
人民元: Yuan	16.79	19.38	2.59
100ウォン: 100 Won	9.59	10.09	0.50
インドルピー: Rupee	1.48	1.66	0.18
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	12.79	12.92	0.13
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	81.08	93.16	12.08
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	82.39	90.55	8.16

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2022(1Q-3Q)
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	13,839
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ 計 Net sales of Takara Shuzo International Group	10,756
海外酒類事業 Overseas Alcoholic beverages business	1,590
海外日本食材卸事業 Japanese food wholesale business in overseas markets	9,427
その他および調整額 Other / Adjustment	△ 260
タカラバイオグループ 計 Net sales of Takara Bio Group	3,082
試薬 Reagents	2,725
機器 Instruments	44
受託 CDMO	64
遺伝子医療 Gene Therapy	247

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

	2022年3月期第3四半期 実績 FY2022(1Q-3Q) Actual			2023年3月期第3四半期 実績 FY2023(1Q-3Q) Actual		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	94,003	―	―	96,350	―	―
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Takara Shuzo International Group	73,372	73,059	99.6%	99,689	99,288	99.5%
タカラバイオグループ Takara Bio Group	45,659	23,877	52.3%	60,206	24,274	40.3%
その他および調整額 Other / Adjustment	8,744	―	―	9,380	―	―
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	221,778	96,937	43.7%	265,627	123,563	46.5%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2022年3月期第3四半期 実績 FY2022(1Q-3Q) Actual		2023年3月期第3四半期 実績 FY2023(1Q-3Q) Actual	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	30,078	5,347	34,258	4,376
Takara Sake USA Inc.	百 万 円 :Millions of Yen	3,265	580	4,395	561
宝酒造食品	千 元 :Thousands of Yuan	43,262	2,125	29,703	△ 2,502
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	726	35	575	△ 48
トマーチン	千 ポ ン ド :Thousands of Pound	19,381	7,489	21,930	7,491
The Tomatin Distillery Co.,Ltd	百 万 円 :Millions of Yen	2,916	1,126	3,523	1,203
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	27,550	12,791	30,506	14,629
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	2,991	1,388	3,913	1,876
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	165,057	19,321	196,898	18,176
FOODEX Group	百 万 円 :Millions of Yen	21,434	2,509	26,788	2,472
タザキフーズ	千 ポ ン ド :Thousands of Pound	37,631	1,974	50,799	1,292
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	5,661	297	8,161	207
ミューチャルトレーディング	千 US ドル :Thousands of US dollar	299,774	11,154	371,146	23,041
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	32,549	1,211	47,618	2,956
ニッポンフード	千 AUS ドル :Thousands of Australian dollar	38,764	2,823	46,045	3,537
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	3,193	232	4,169	320
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百 万 円 :Millions of Yen	8,410	464	10,445	610
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S. (連結)	千 ユ ー ロ :Thousands of Euro	43,760	7,947	24,958	1,369
Takara Bio Europe S.A.S. Consolidated	百 万 円 :Millions of Yen	5,682	1,032	3,395	186
宝生物工程(大連)	千 元 :Thousands of Yuan	211,284	62,107	221,834	67,602
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	3,547	1,042	4,299	1,310
宝日医生物技術(北京)	千 元 :Thousands of Yuan	491,923	89,201	410,326	64,743
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	8,259	1,497	7,952	1,254
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	9,489	1,584	10,722	1,703
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	910	151	1,081	171
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	559,722	95,316	533,116	53,578
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	828	141	884	88
タカラバイオUSA	千 US ドル :Thousands of US dollar	90,755	12,036	104,372	20,702
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	9,854	1,306	13,391	2,656

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

	対前期増減 Change from FY2022(1Q-3Q)		
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition
売上総利益 計 Gross profit	△ 382	+594	△ 976
(参考)原価コストダウン Reference :Cost reduction	△ 3,911	※上記構成差に含む *Included in change in sales composition	

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結)要約損益計算書(p.1)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statements of Income of Takara Holdings Inc. (Summary) (p.1)

(百万円 :Millions of Yen)

	2022年3月期第3四半期 実績 FY2022(1Q-3Q) Actual		2023年3月期第3四半期 実績 FY2023(1Q-3Q) Actual	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	10,717	528	10,534	507
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	377	313	375	310
その他 Other	12,548	1,050	13,159	1,105
「その他」計 Total "Other"	23,643	1,893	24,069	1,924

7. 2023年3月期 業績予想 :Financial forecast for the year ending March 31, 2023

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2022年3月期 FY2022	2023年3月期 FY2023_Apr. 1, 2022 - Mar. 31, 2023		対前期 Change from FY2022		対11/10予想 Change from forecast announced Nov. 2022	
	実績(a) Actual (a)	11/10予想(b) Forecast announced Nov. 2022 (b)	2/9予想(c) Forecast announced Feb. 2023 (c)	増減(c-a) Change (c-a)	率(c/a-1) YOY% (c/a-1)	増減(c-b) Change (c-b)	率(c/b-1) YOY% (c/b-1)
宝酒造 Takara Shuzo	119,710	120,134	122,385	2,674	2.2%	2,251	1.9%
宝酒造インターナショナルグループ Takara Shuzo International Group	102,186	136,907	137,393	35,206	34.5%	486	0.4%
タカラバイオ グループ Takara Bio Group	67,699	77,800	78,700	11,000	16.2%	900	1.2%
その他 Other	30,719	30,759	30,711	△ 8	△ 0.0%	△ 48	△ 0.2%
調整額 Adjustment	△ 19,396	△ 18,600	△ 19,189	207	―	△ 589	―
売上高 Net sales	300,918	347,000	350,000	49,081	16.3%	3,000	0.9%
売上原価 Cost of sales	187,376	229,000	230,300	42,923	22.9%	1,300	0.6%
売上総利益 Gross profit	113,541	118,000	119,700	6,158	5.4%	1,700	1.4%
運送費、保管料 Transportation and storage	12,076	13,200	13,100	1,023	8.5%	△ 100	△ 0.8%
広告宣伝費 Advertising	2,510	2,400	2,700	189	7.5%	300	12.5%
販売促進費 Sales promotion	3,883	4,500	4,200	316	8.2%	△ 300	△ 6.7%
研究開発費 Research and development	6,484	9,100	9,000	2,515	38.8%	△ 100	△ 1.1%
管理費、その他 Other, net	45,232	53,400	53,900	8,667	19.2%	500	0.9%
販売費及び一般管理費 SG&A expenses	70,187	82,600	82,900	12,712	18.1%	300	0.4%
宝酒造 Takara Shuzo	4,135	3,800	4,363	227	5.5%	563	14.8%
宝酒造インターナショナルグループ Takara Shuzo International Group	8,472	11,000	10,820	2,347	27.7%	△ 180	△ 1.6%
タカラバイオ グループ Takara Bio Group	28,902	19,000	20,000	△ 8,902	△ 30.8%	1,000	5.3%
その他 Other	2,222	2,344	2,261	38	1.7%	△ 83	△ 3.5%
調整額 Adjustment	△ 379	△ 744	△ 644	△ 264	―	100	―
営業利益(△:損失) Operating income(Δ:loss)	43,354	35,400	36,800	△ 6,554	△ 15.1%	1,400	4.0%
受取利息・配当金 Interest and Dividends income	767	1,000	1,000	232	30.3%	―	―
その他営業外収益 Other, net	725	500	500	△ 225	△ 31.1%	―	―
営業外収益 Non-operating income	1,492	1,500	1,500	7	0.5%	―	―
支払利息 Interest and discounts expenses	330	250	300	△ 30	△ 9.3%	50	20.0%
その他営業外費用 Other, net	1,284	650	600	△ 684	△ 53.3%	△ 50	△ 7.7%
営業外費用 Non-operating expenses	1,615	900	900	△ 715	△ 44.3%	―	―
経常利益(△:損失) Ordinary income(Δ:loss)	43,230	36,000	37,400	△ 5,830	△ 13.5%	1,400	3.9%
特別利益 Extraordinary income	4,658	1,000	1,100	△ 3,558	△ 76.4%	100	10.0%
特別損失 Extraordinary loss	6,928	300	600	△ 6,328	△ 91.3%	300	100.0%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	40,961	36,700	37,900	△ 3,061	△ 7.5%	1,200	3.3%
法人税、住民税及び事業税 Current income taxes	11,900	11,200	11,700	109	0.9%	500	4.5%
法人税等調整額 Deferred income taxes	△ 309						
当期純利益(△:損失) Net income(Δ:loss)	29,370	25,400	26,200	△ 3,170	△ 10.8%	800	3.1%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	8,601	6,400	6,800	△ 1,801	△ 20.9%	400	6.3%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	20,769	18,900	19,400	△ 1,369	△ 6.6%	500	2.6%
設備投資額(有形・無形) Capital expenditures	16,213	16,395	16,395	181	1.1%	―	―
減価償却費(有形・無形) Depreciation and Amortization	8,425	9,200	9,100	674	8.0%	△ 100	△ 1.1%
のれん償却額 Amortization of goodwill	875	1,000	1,000	124	14.3%	―	―

② 宝酒造 :Takara Shuzo

（百万円 :Millions of Yen）

	2022年3月期 FY2022	2023年3月期 FY2023_Apr. 1, 2022 - Mar. 31, 2023		対前期 Change from FY2022		対11/10予想 Change from forecast announced Nov. 2022	
	実績(a) Actual (a)	11/10予想(b) Forecast announced Nov. 2022 (b)	2/9予想(c) Forecast announced Feb. 2023 (c)	増減(c-a) Change (c-a)	率(c/a-1) YOY% (c/a-1)	増減(c-b) Change (c-b)	率(c/b-1) YOY% (c/b-1)
焼酎 Shochu	37,935	35,454	36,481	△ 1,454	△ 3.8%	1,027	2.9%
清酒 Sake	12,803	12,245	12,070	△ 733	△ 5.7%	△ 175	△ 1.4%
ソフトアルコール飲料 Light-alcohol refreshers	37,677	39,718	40,061	2,383	6.3%	343	0.9%
その他酒類 Other liquors	5,467	5,246	5,255	△ 212	△ 3.9%	9	0.2%
本みりん Hon Mirin	9,097	9,103	9,329	231	2.5%	226	2.5%
その他調味料 Other seasonings	8,560	8,727	8,741	180	2.1%	14	0.2%
原料用アルコール等 Raw alcohol	8,168	9,641	10,445	2,276	27.9%	804	8.3%
売上高 Net sales	119,710	120,134	122,385	2,674	2.2%	2,251	1.9%
売上原価 Cost of sales	90,898	92,194	93,611	2,712	3.0%	1,417	1.5%
売上総利益 Gross profit	28,811	27,940	28,774	△ 37	△ 0.1%	834	3.0%
運送費、保管料 Transportation and storage	8,134	7,804	7,898	△ 236	△ 2.9%	94	1.2%
広告宣伝費 Advertising	2,327	2,191	2,533	205	8.8%	342	15.6%
販売促進費 Sales promotion	2,423	2,652	2,489	65	2.7%	△ 163	△ 6.1%
研究開発費 Research and development	366	357	370	3	1.0%	13	3.6%
管理費、その他 Other, net	11,425	11,136	11,121	△ 304	△ 2.7%	△ 15	△ 0.1%
販売費及び一般管理費 SG&A expenses	24,676	24,140	24,411	△ 265	△ 1.1%	271	1.1%
営業利益（△：損失） Operating income(Δ:loss)	4,135	3,800	4,363	227	5.5%	563	14.8%
営業外収益 Non-operating income	281	473	473	191	67.8%	―	―
営業外費用 Non-operating expenses	346	498	502	155	44.7%	4	0.8%
経常利益（△：損失） Ordinary income(Δ:loss)	4,070	3,775	4,334	263	6.5%	559	14.8%
特別利益 Extraordinary gain	110	63	63	△ 47	△ 43.2%	―	―
特別損失 Extraordinary loss	1,321	230	255	△ 1,066	△ 80.7%	25	10.9%
税金等調整前当期純利益（△：損失） Income before income taxes(Δ:loss)	2,859	3,608	4,142	1,282	44.8%	534	14.8%
法人税、住民税及び事業税 Current income taxes	1,007	1,240	1,430	518	57.0%	190	15.3%
法人税等調整額 Deferred income taxes	△ 96						
当期純利益（△：損失） Net income(Δ:loss)	1,948	2,368	2,712	763	39.2%	344	14.5%
設備投資額（有形・無形） Capital expenditures	1,785	4,008	4,008	2,222	124.5%	―	―
減価償却費（有形・無形） Depreciation and Amortization	2,590	2,503	2,485	△ 105	△ 4.1%	△ 18	△ 0.7%

③ 宝酒造インターナショナルグループ :Takara Shuzo International Group

（百万円 :Millions of Yen）

	2022年3月期 FY2022	2023年3月期 FY2023_Apr. 1, 2022 - Mar. 31, 2023		対前期 Change from FY2022		対11/10予想 Change from forecast announced Nov. 2022	
	実績(a) Actual (a)	11/10予想(b) Forecast announced Nov. 2022 (b)	2/9予想(c) Forecast announced Feb. 2023 (c)	増減(c-a) Change (c-a)	率(c/a-1) YOY% (c/a-1)	増減(c-b) Change (c-b)	率(c/b-1) YOY% (c/b-1)
海外酒類事業 Overseas Alcoholic beverages business	14,063	17,944	18,219	4,155	29.5%	275	1.5%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	89,728	121,025	121,440	31,711	35.3%	415	0.3%
その他 Other	62	2,843	2,845	2,782	―	2	0.1%
連結消去 Elimination	△ 1,668	△ 4,906	△ 5,111	△ 3,442	―	△ 205	―
売上高 Net sales	102,186	136,907	137,393	35,206	34.5%	486	0.4%
売上原価 Cost of sales	70,045	94,122	95,012	24,966	35.6%	890	0.9%
売上総利益 Gross profit	32,140	42,785	42,381	10,240	31.9%	△ 404	△ 0.9%
運送費、保管料 Transportation and storage	3,490	5,031	4,908	1,417	40.6%	△ 123	△ 2.4%
広告宣伝費 Advertising	112	160	137	24	22.0%	△ 23	△ 14.4%
販売促進費 Sales promotion	812	1,102	1,024	211	26.0%	△ 78	△ 7.1%
管理費、その他 Other, net	19,253	25,492	25,492	6,238	32.4%	―	―
販売費及び一般管理費 SG&A expenses	23,667	31,785	31,561	7,893	33.3%	△ 224	△ 0.7%
海外酒類事業 Overseas Alcoholic beverages business	3,781	4,953	4,902	1,120	29.6%	△ 51	△ 1.0%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	6,112	7,831	7,621	1,508	24.7%	△ 210	△ 2.7%
その他 Other	△ 933	1,527	1,635	2,568	―	108	7.1%
連結消去 Elimination	△ 487	△ 3,312	△ 3,339	△ 2,851	―	△ 27	―
営業利益(△:損失) Operating income(Δ:loss)	8,472	11,000	10,820	2,347	27.7%	△ 180	△ 1.6%
営業外収益 Non-operating income	297	256	261	△ 36	△ 12.3%	5	2.0%
営業外費用 Non-operating expenses	309	141	189	△ 120	△ 38.9%	48	34.0%
経常利益(△:損失) Ordinary income(Δ:loss)	8,461	11,115	10,892	2,430	28.7%	△ 223	△ 2.0%
特別利益 Extraordinary gain	3	―	15	11	399.4%	15	―
特別損失 Extraordinary loss	202	2	67	△ 135	△ 66.9%	65	―
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	8,261	11,113	10,840	2,578	31.2%	△ 273	△ 2.5%
法人税、住民税及び事業税 Current income taxes	2,159	3,085	3,163	1,053	49.9%	78	2.5%
法人税等調整額 Deferred income taxes	△ 49						
当期純利益(△:損失) Net income(Δ:loss)	6,151	8,028	7,677	1,525	24.8%	△ 351	△ 4.4%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	783	1,044	1,142	358	45.7%	98	9.4%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	5,368	6,984	6,535	1,166	21.7%	△ 449	△ 6.4%
設備投資額(有形・無形) Capital expenditures	844	2,111	2,111	1,266	150.1%	―	―
減価償却費(有形・無形) Depreciation and Amortization	1,675	2,005	2,017	341	20.4%	12	0.6%
のれん償却額 Amortization of goodwill	374	394	403	28	7.5%	9	2.3%

④ タカラバイオグループ :Takara Bio Group

（百万円 :Millions of Yen）

	2022年3月期 FY2022	2023年3月期 FY2023_Apr. 1, 2022 - Mar. 31, 2023		対前期 Change from FY2022		対11/10予想 Change from forecast announced Nov. 2022	
	実績(a) Actual (a)	11/10予想(b) Forecast announced Nov. 2022 (b)	2/9予想(c) Forecast announced Feb. 2023 (c)	増減(c-a) Change (c-a)	率(c/a-1) YOY% (c/a-1)	増減(c-b) Change (c-b)	率(c/b-1) YOY% (c/b-1)
試薬 Reagents	52,479	65,106	66,275	13,795	26.3%	1,169	1.8%
機器 Instruments	1,518	1,716	1,550	31	2.1%	△ 165	△ 9.7%
受託 CDMO	11,426	8,356	8,242	△ 3,184	△ 27.9%	△ 113	△ 1.4%
遺伝子医療 Gene Therapy	2,275	2,621	2,631	356	15.7%	10	0.4%
売上高 Net sales	67,699	77,800	78,700	11,000	16.2%	900	1.2%
売上原価 Cost of sales	18,488	34,068	33,642	15,154	82.0%	△ 425	△ 1.2%
売上総利益 Gross profit	49,211	43,731	45,057	△ 4,154	△ 8.4%	1,326	3.0%
運送費、保管料 Transportation and storage	755	667	680	△ 74	△ 9.9%	13	2.1%
広告宣伝費 Advertising	58	51	48	△ 9	△ 16.0%	△ 2	△ 4.3%
販売促進費 Sales promotion	683	729	747	63	9.3%	18	2.5%
研究開発費 Research and development	6,109	8,713	8,654	2,544	41.7%	△ 58	△ 0.7%
管理費、その他 Other, net	12,702	14,569	14,925	2,223	17.5%	356	2.4%
販売費及び一般管理費 SG&A expenses	20,309	24,731	25,057	4,747	23.4%	326	1.3%
営業利益(△:損失) Operating income(Δ:loss)	28,902	19,000	20,000	△ 8,902	△ 30.8%	1,000	5.3%
営業外収益 Non-operating income	357	244	320	△ 37	△ 10.5%	76	31.2%
営業外費用 Non-operating expenses	800	144	220	△ 580	△ 72.5%	76	52.9%
経常利益(△:損失) Ordinary income(Δ:loss)	28,459	19,100	20,100	△ 8,359	△ 29.4%	1,000	5.2%
特別利益 Extraordinary income	4,476	902	914	△ 3,561	△ 79.6%	12	1.4%
特別損失 Extraordinary loss	5,403	75	274	△ 5,129	△ 94.9%	199	266.0%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	27,532	19,927	20,739	△ 6,792	△ 24.7%	812	4.1%
法人税、住民税及び事業税 Current income taxes	7,901	6,102	6,203	△ 1,420	△ 18.6%	101	1.7%
法人税等調整額 Deferred income taxes	△ 277						
当期純利益(△:損失) Net income(Δ:loss)	19,908	13,825	14,536	△ 5,371	△ 27.0%	711	5.1%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	58	25	36	△ 22	△ 37.9%	11	44.7%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	19,849	13,800	14,500	△ 5,349	△ 27.0%	699	5.1%
設備投資額(有形・無形) Capital expenditures	13,180	10,029	10,029	△ 3,151	△ 23.9%	—	—
減価償却費(有形・無形) Depreciation and Amortization	3,554	4,207	4,068	513	14.4%	△ 138	△ 3.3%
のれん償却額 Amortization of goodwill	500	599	599	98	19.8%	0	0.0%

8. 2023年3月期 参考資料 :Reference Data for the year ending March 31, 2023

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	2022年3月期 FY2022	2023年3月期 FY2023_Apr. 1, 2022 - Mar. 31, 2023			
	実績(a) Actual (a)	11/10予想(b) Forecast announced Nov. 2022 (b)	2/9予想(c) Forecast announced Feb. 2023 (c)	前期差 Change(c-a)	予想差 Change(c-b)
米ドル : US dollar	109.90	131.80	131.64	21.74	△ 0.16
ポンド: Pound	151.17	158.60	162.02	10.85	3.42
ユーロ: Euro	129.91	137.00	138.15	8.24	1.15
人民元: Yuan	17.04	19.50	19.50	2.46	0.00
100ウォン: 100 Won	9.60	10.20	10.18	0.58	△ 0.02
インドルピー: Rupee	1.49	1.70	1.67	0.18	△ 0.03
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	12.81	13.10	12.99	0.18	△ 0.11
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	81.77	95.30	95.40	13.63	0.10
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	82.50	90.00	91.13	8.63	1.13

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2022
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	20,551
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ計 Net sales of Takara Shuzo International Group	16,309
海外酒類事業 Overseas Alcoholic beverages business	2,401
海外日本食材卸事業 Japanese food wholesale business in overseas markets	14,340
その他および調整額 Other / Adjustment	△ 432
タカラバイオグループ 計 Net sales of Takara Bio Group	4,241
試薬 Reagents	3,758
機器 Instruments	63
受託 CDMO	75
遺伝子医療 Gene Therapy	343

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

	2022年3月期通期 実績 FY2022 Actual			2023年3月期通期 予想 FY2023 Forecast		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	119,710	—	—	122,385	—	—
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Takara Shuzo International Group	102,186	101,767	99.6%	137,393	136,910	99.6%
タカラバイオグループ Takara Bio Group	67,699	33,623	49.7%	78,700	32,511	41.3%
その他および調整額 Other / Adjustment	11,322	—	—	11,522	—	—
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	300,918	135,390	45.0%	350,000	169,421	48.4%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2022年3月期通期 実績 FY2022 Actual		2023年3月期通期 予想 FY2023 Forecast	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	40,704	5,887	46,042	5,014
Takara Sake USA Inc.	百 万 円 :Millions of Yen	4,473	647	6,061	660
宝酒造食品	千 元 :Thousands of Yuan	62,563	4,407	40,858	△ 4,194
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	1,066	75	796	△ 81
トマーチン	千 ポ ン ド :Thousands of Pound	25,392	9,076	31,190	11,168
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	3,838	1,372	5,053	1,809
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ド ル :Thousands of US dollar	36,953	16,934	43,445	20,330
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	4,061	1,861	5,719	2,676
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	226,841	23,558	265,827	20,011
FOODEX Group	百 万 円 :Millions of Yen	29,469	3,060	36,724	2,764
タザキフーズ	千 ポ ン ド :Thousands of Pound	53,010	2,227	69,101	1,672
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	8,013	336	11,195	270
ミューチャルトレーディング	千 US ド ル :Thousands of US dollar	418,794	16,258	499,390	27,000
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	46,025	1,786	65,739	3,554
ニッポンフード	千 AUS ド ル :Thousands of Australian dollar	54,177	4,040	63,030	4,788
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	4,469	333	5,743	436
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百 万 円 :Millions of Yen	11,679	645	13,476	737
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S.(連結)	千 ユ ー ロ :Thousands of Euro	63,735	11,850	34,955	1,542
Takara Bio Europe S.A.S. Consolidated	百 万 円 :Millions of Yen	8,279	1,539	4,829	213
宝生物工程(大連)	千 元 :Thousands of Yuan	289,944	81,664	277,254	72,579
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	4,940	1,391	5,406	1,415
宝日医生物技術(北京)	千 元 :Thousands of Yuan	692,533	111,892	553,667	84,306
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	11,800	1,906	10,796	1,643
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	12,807	2,059	14,260	2,307
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	1,229	197	1,451	234
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	676,136	99,845	612,174	48,239
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	1,007	148	1,022	80
タカラバイオUSA	千 US ド ル :Thousands of US dollar	124,580	17,591	132,663	20,618
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	13,691	1,933	17,463	2,714

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

	対前期増減 Change from FY2022		
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition
売上総利益 計 Gross profit	△ 37	+643	△ 681
(参考)原価コストダウン Reference :Cost reduction	△ 5,411 ※上記構成差に含む *Included in change in sales composition		

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結)業績予想(p.8)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statements of Income of Takara Holdings Inc. (Summary) (p.8)

(百万円 :Millions of Yen)

	2022年3月期通期 実績 FY2022 Actual		2023年3月期通期 予想 FY2023 Forecast	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	13,904	613	13,437	582
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	502	416	501	414
その他 Other	16,312	1,192	16,771	1,264
「その他」計 Total "Other"	30,719	2,222	30,711	2,261