Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2024 [Japanese GAAP]

August 14, 2023

Company name Komehyo Holdings Co.,Ltd. Stock exchange listings TOKYO, NAGOAYA
Code number 2780 ＵＲＬ https://komehyohds.com
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Quarterly securities report filing date (as planned) August14,2023 Dividend payable date (as planned) －
Availability of supplementary briefing material on quarterly financial results : Available
Schedule of quarterly financial results briefing session : Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2024 (April 1, 2023 to June 30, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2023	25,096	33.8	1,724	133.2	1,762	131.9	1,183	127.9
Three months ended June 30, 2022	18,753	32.4	739	45.3	760	47.4	519	54.0

(Note) Comprehensive income Three months ended June 30,2023 1,254Million yen (79.5%) Three months ended June 30,2022 699Million yen (71.6%)

	basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2023	108.05	－
Three months ended June 30, 2022	47.41	－

(2) Consolidated Financial Positions

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2023	51,464	25,127	48.2	2,263.39
As of March 31, 2023	46,753	24,247	51.2	2,184.37

(Reference) Equity As of June 30, 2023 24,798 Million yen As of March 31, 2023 23,932 Million yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ending March 31, 2023	－	25.00	－	35.00	60.00
Fiscal year ending March 31, 2024	－				
Fiscal year ending March 31, 2024 (Forecast)		44.00	－	44.00	88.00

(Note) Revision to the forecast for dividends announced most recently : Yes

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024 (April 1, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	51,000	30.0	3,200	83.5	3,250	90.1	2,200	101.5	200.80
Full year	106,000	23.1	7,200	39.3	7,230	33.7	4,820	30.0	439.93

(Note) Revision to the financial results forecast announced most recently : Yes

＊ Notes

（１）Changes in significant subsidiaries during the three months ended June 30,2023 (changes in specified subsidiaries resulting in changes in scope of consolidation) : No

（２）Accounting policies adopted specially for the preparation of quarterly consolidated financial statements : Yes

（３）Changes in accounting policies, changes in accounting estimates and retrospective restatement

① Changes in accounting policies due to the revision of accounting standards : No
② Changes in accounting policies other than ① above : No
③ Changes in accounting estimates : No
④ Retrospective restatement : No

（４）Total number of issued shares (common shares)

① Total number of issued shares at the end of the period (including treasury stock)	Three months ended June 30, 2023	11,257,000shares	March 31, 2023	11,257,000shares
② Total number of treasury shares at the end of the period	Three months ended June 30, 2023	300,628shares	March 31, 2023	300,628shares
③ Average number of shares during the period:	Three months ended June 30, 2023	10,956,372shares	Three months ended June 30, 2022	10,956,372shares

＊ These quarterly financial results are outside the scope of audit.

＊ Explanation of the proper use of financial results forecast and other notes

(Notes on the earnings forecasts and other forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.

(How to obtain supplementary presentation materials for quarterly financial results)

Supplementary presentation materials for quarterly financial results will be published on the Komehyo Holdings' website as soon as the financial results are reported to the Tokyo Stock Exchange.