March 27, 2023

FOR IMMEDIATE RELEASE

Issuer of REIT Securities
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Notice Concerning Debt Financing (Decision on Lender)

SOSiLA Logistics REIT, Inc. ("SLR") announces that it decided today on lenders in connection with the loans, the borrowing date of which is April 3, 2023 (collectively the "Borrowings"), to be made as part of the debt financing announced in the Notice Concerning Debt Financing dated November 14, 2022. SLR will undertake the Borrowings in the form of Green Loans.

1. Details of the Borrowings (addition of the names of lenders ※Please refer to the underlined section)

Category	Lender	Loan amount (JPY MM)	Interest rate	Scheduled borrowing date (Note 3)	Borrowing method	Repayment date (Note 3)	Repayment method	Collateral
Long-term	Sumitomo Mitsui Banking Corporation	4,000	Not decided (Note 1) (Note 2)	April 3, 2023	SLR will enter into individual loan agreements with the lenders listed on the left on March 30, 2023	November 30, 2028	To be paid in full upon maturity	Unsecured and non-guaranteed
	Sumitomo Mitsui Trust Bank, Limited							
	Mizuho Bank, Ltd.							
	MUFG Bank, Ltd.							
	Shinkin Central Bank							
	The Bank of Kyoto, Ltd.							
	The Chiba Bank, Ltd.							
	Development Bank of Japan							
	Sumitomo Mitsui Banking Corporation	3,900	Not decided (Note 1) (Note 2)			May 31, 2029		
	Sumitomo Mitsui Trust Bank, Limited							
	Mizuho Bank, Ltd.							
	MUFG Bank, Ltd.							
	Shinkin Central Bank							
	The Bank of Kyoto, Ltd.							
	The Chiba Bank, Ltd.							
	Development Bank of Japan							
Total		7,900						

(Note 1) The interest rate will be announced when determined.

(Note 2) The first interest payment date is May 31, 2023. The subsequent interest payment dates are the last days of August, November, February and May, and the repayment date.

(Note 3) The Scheduled borrowing date and the Repayment date for Borrowings are the dates expected as of today. Those dates may change before the final execution of Borrowings.

2. Reason for Borrowings

The Borrowings will be used for the acquisition, scheduled for April 3, 2023, of SOSiLA Amagasaki (45% quasi-co-ownership interest) included in the assets for acquisition referred to in the Notice Concerning Acquisitions and Leasing of Domestic Real Estate Trust Beneficiary Interests released on November 14, 2022 and the payment of part of the expenses related to the acquisition, as well as the repayment of a short-term loan of 1,100 million yen taken out on December 2, 2022.

3. Green loans

The Borrowings are green loans based on the green finance framework that SLR has formulated. They will be used for purchasing qualified green assets that have achieved external environmental certification. For the details of green finance (including green loans), please visit the Green Finance page of SLR's website.
https://sosila-reit.co.jp/en/esg/greenfinance.html

4. Status of borrowings etc. after the Borrowings

(JPY MM)

	Before the Borrowings	After the Borrowings	Change
Short-term borrowings	4,690	3,590	−1,100
Long-term borrowings	48,200	56,100	＋7,900
Total of borrowings	52,890	59,690	＋6,800
Investment corporation bonds	1,600	1,600	-
Total of borrowings and investment corporation bonds	54,490	61,290	＋6,800

5. Others

The risks associated with the Borrowings are as described in “II Reference Information, 2. Information Supplementary to Reference Documents, 3 Investment Risks” stated in the Securities Registration Statement filed on February 24, 2023.

＊SLR’s website：https://sosila-reit.co.jp/en/