March 30, 2023

FOR IMMEDIATE RELEASE

Issuer of REIT Securities
1-17-10, Kyobashi, Chuo-ku, Tokyo
SOSiLA Logistics REIT, Inc.
Representative Nobuhiko Matsumoto, Executive Director
(Securities Code: 2979)
Asset Management Company
Sumisho Realty Management Co., Ltd.
Representative Hideki Yano, President & CEO
Inquiries Tomoaki Sato,
General Manager, REIT Management Department
TEL: +81-3-4346-0579

Notice Concerning Debt Financing (interest rate determined)

SOSiLA Logistics REIT, Inc. ("SLR") announces today that the interest rate has been determined for the long-term loan ("the Borrowing"), which is part of the borrowings to be made on April 3, 2023, out of the borrowings announced in the press release on November 14, 2022, titled "Notice Concerning Debt Financing".

Details of the Borrowing

Category	Lender	Loan amount (JPY MM)	Interest rate	Scheduled borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Long-term	Sumitomo Mitsui Banking Corporation	4,000	0.73172% (Note)	April 3, 2023	SLR will enter into individual loan agreements with the lenders listed on the left on March 30, 2023	November 30, 2028	To be paid in full upon maturity	Unsecured and non-guaranteed
	Sumitomo Mitsui Trust Bank, Limited							
	Mizuho Bank, Ltd.							
	MUFG Bank, Ltd.							
	Shinkin Central Bank							
	The Bank of Kyoto, Ltd.							
	The Chiba Bank, Ltd.							
	Development Bank of Japan							
	Sumitomo Mitsui Banking Corporation	3,900	0.79203% (Note)			May 31, 2029		
	Sumitomo Mitsui Trust Bank, Limited							
	Mizuho Bank, Ltd.							
	MUFG Bank, Ltd.							
	Shinkin Central Bank							
	The Bank of Kyoto, Ltd.							
	The Chiba Bank, Ltd.							
	Development Bank of Japan							

(Note) The first interest payment date shall be May 31, 2023, and thereafter the last day of August, November, February and May and the repayment date.

＊SLR's website：https://sosila-reit.co.jp/en/