Sociability, Sustainability, and Individuality for Logistic Aspect

June 15, 2023

FOR IMMEDIATE RELEASE

Issuer of REIT Securities
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Notice Concerning Filing of Shelf Registration Statement for Investment Corporation Bonds

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it has filed a shelf registration statement for investment corporation bonds to the Director of the Kanto Local Finance Bureau. Details are as follows.

Overview of the Filed Shelf Registration Statement

(1) Maximum amount of issuance	JPY 50 billion
(2) Subject of Shelf Registration	Investment corporation bonds (excluding short-term investment corporation bonds)
(3) Filing date	June 15, 2023
(4) Planned period of issuance	Two years from the effective date of the shelf registration under the shelf registration statement (from June 23, 2023 to June 22, 2025)
(5) Use of proceeds	Acquisition of specific assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan (Act No. 198 of 1951), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposit, cost of renovation work, payment of repairs and maintenance expenses and working capital, etc.

*SLR website：https://sosila-reit.co.jp/en/