June 16, 2023

FOR IMMEDIATE RELEASE

Issuer of REIT securities
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Notice Concerning Prepayment of Borrowing

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it decided to prepay borrowing (the "Prepayment"). Details are as follows.

1. Overview of the Prepayment

(1) Prepayment amount:
3,000 million yen

(2) Prepayment date
June 30, 2023

(3) Source of Funds for Prepayment
All net proceeds from the issuance of the investment corporation bonds in the Notice Concerning Issuance of Green Bonds released on June 9, 2023 and cash on hand will be used for the prepayment.

2. Details of Borrowing to be Prepaid

Category	Lender	Amount outstanding (million yen)	Repayment amount (million yen)	Amount outstanding after repayment (million yen)	Interest rate	Borrowing date	Repayment date	Collateral
Short-term	Sumitomo Mitsui Banking Corporation	1,400 (Note)	1,400	-	Base interest rate + 0.15%	November 30, 2022	November 30, 2023	Unsecured and non-guaranteed
	Sumitomo Mitsui Trust Bank, Limited Mizuho Bank, Ltd.	1,600 (Note)	1,600	-		December 2, 2022	November 30, 2023	

(Note) Please refer to the press release "Notice Concerning Debt Financing" dated November 14, 2022, for details of the borrowing.

3. Impact on Forecasts

The impact of the Prepayment on the investment results of SLR for the fiscal period ending November 30, 2023 (the 8th period; from June 1, 2023 to November 30, 2023) is minor, and the forecasts for investment results remain unchanged.

4. Outstanding Debt Balance after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Variance
Short-term borrowings	3,590	590	(3,000)
Long-term borrowings	56,100	56,100	-
Total borrowings	59,690	56,690	(3,000)
Investment corporation bonds	4,600	4,600	-
Total borrowings and investment corporation bonds	64,290	61,290	(3,000)

5. Other

Regarding the risks associated with the Prepayment, there are no changes in “Investment Risks” stated in the Securities Report, filed on February 24, 2023.

* For more information about SOSiLA Logistics REIT, please visit: https://sosila-reit.co.jp/en/