August 1, 2023

FOR IMMEDIATE RELEASE

Issuer of REIT securities:
1-17-10 Kyobashi, Chuo-ku, Tokyo
SOSiLA Logistics REIT, Inc.
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(Securities Code: 2979)
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Notice Concerning Debt Financing

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it decided on debt financing (the "Borrowings").

1. Details of Borrowings

Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Scheduled borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Short-term	Sumitomo Mitsui Banking Corporation	1,320	Base interest rate + 0.15% (Note 1) (Note 2)	August 4, 2023	SLR will conclude individual loan agreements with lenders stated left on August 2, 2023.	July 31, 2024	Paid in full upon maturity	Unsecured and non-guaranteed
Total		1,320						

(Note 1) The first interest payment date is August 31, 2023. The subsequent interest payment dates are the last days of respective months and the repayment date.

(Note 2) The base interest rate is the one-month Japanese yen Tokyo Interbank Offered Rate (TIBOR) for the concerned interest period announced by the JBA TIBOR Administration. Information on the JBA Japanese yen TIBOR is available at the Administration's official website. https://www.jbatibor.or.jp/english/rate/english/rate/

2. Reason for the Borrowings

The Borrowings will be allocated to the payment of a portion of the acquisition costs and related expenses for LiCS Tokorozawa in the Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Interest released on today.

3. Outstanding Debt Balance after Execution of the Borrowings

(Unit: million yen)

	Before the Borrowings	After the Borrowings	Changes
Short-term borrowings	590	1,910	+1,320
Long-term borrowings	56,100	56,100	-
Total borrowings	56,690	58,010	-
Investment corporation bonds	4,600	4,600	-
Total borrowings and investment corporation bonds	61,290	62,610	+1,320

4. Other Matters

Risks associated with the Borrowings are as stated in 3. Investment Risks, 2. Information Supplementary to Reference Documents, II Reference Information, in the Securities Registration Statement submitted on February 24, 2023.

* SOSiLA website: https://sosila-reit.co.jp/en/