KUREHA

October 11, 2023
Kureha Corporation

Notice Regarding the Issuance of the 8th Series of Unsecured Corporate Bonds

Kureha Corporation hereby announces that it has determined the terms and conditions for the issuance of its 8th series of unsecured straight corporate bonds (with a limited inter-bond pari passu clause) as follows.

1. Name of bonds	Kureha Corporation 8th Series of Unsecured Straight Bonds (with a limited inter-bond pari passu clause)
2. Total amount of bonds issued	20 billion yen
3. Amount of each bond	100 million yen
4. Coupon rate	0.638% per annum
5. Issue price	100.00% of the principal amount
6. Redemption price	100.00% of the principal amount
7. Maturity / Redemption method	October 17, 2028 (5 years) / Lump-sum redemption at maturity
8. Date of offering	October 11, 2023
9. Closing date	October 17, 2023
10. Method of offering	Public offering
11. Dates of coupon payment	April 17 and October 17 of each year
12. Collateral	The Bonds are not secured by any collateral or guarantee, and no assets have been retained specifically to secure the Bonds.
13. Covenants	Negative pledge clause
14. Bond underwriters	Daiwa Securities Co., Ltd., Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., and SMBC Nikko Securities Inc.
15. Fiscal agent	Mizuho Bank, Ltd.
16. Book-entry transfer agent	Japan Securities Depository Center, Inc.
17. Book-entry transfer laws	The Bonds are handled in accordance with the Act on Book-Entry of Corporate Bonds and Shares, Article 66 (ii), which will not permit the issue of bond certificate in cases other than prescribed in Article 67-2 of the said Act.
18. Bond rating	A+ (Japan Credit Rating Agency, Ltd.)
19. Use of proceeds	Repayment of bonds and investment in plant and equipment

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Contact for inquiries and further information:
Kureha Corporation, Corporate Planning Department (IR Group) +81-3-3249-4651