February 13, 2023

For Immediate Release

Company name: Plus Alpha Consulting Co., Ltd.
Representative: Katsuya Mimuro,
Representative Director and President
(Securities code: 4071, Tokyo Stock Exchange Growth)
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Notice Regarding Preparations for Application to Change Market Category to Tokyo Stock Exchange Prime Market

Plus Alpha Consulting Co., Ltd. ("the Company") hereby announces that at a meeting held today, the Board of Directors passed a resolution to prepare for an application to change the market category to the Tokyo Stock Exchange Prime Market (hereinafter referred to as "application for change").

The Company is currently listed on the Tokyo Stock Exchange Growth Market, and a resolution to prepare for an application to change the market category to the Tokyo Stock Exchange Prime Market was passed in order to aim for medium- to long-term growth and further improvement of corporate value.

The date of the application for change and the date of approval are yet to be determined at present, and preparations to make the application for change may be halted due to the inclusion of uncertain elements. Please note that approval of the Company's application for change may be rejected by Tokyo Stock Exchange, Inc. if the requirements for change are not satisfied for any reason.

The Company will promptly announce any matters to be disclosed concerning this matter.

End