February 20, 2023

ExaWizards Inc. (TSE 4259)

Notice of Partial Amendments of Financial Results

The Company has made partial amendments to "Consolidated Financial Results for the Nine Months Ended December 31, 2022 (Unaudited)" disclosed on February 14, 2023 and "Consolidated Financial Results for the Six Months Ended September 30, 2022 (Unaudited)" disclosed on November 9, 2022, as follows.

1. Reason for Amendments

We have amended partial errors in the financial statements for "Consolidated Financial Results for the Nine Months Ended December 31, 2022 (Unaudited)" and "Consolidated Financial Results for the Six Months Ended September 30, 2022 (Unaudited)" after the publication of the "Consolidated Financial Results for the Nine Months Ended December 31, 2022 (Unaudited)".

1. Amendment Details

(1) Consolidated Financial Results for the Nine Months Ended December 31, 2022 (Unaudited)

Amended year-on-year growth in consolidated sales from 121.9% to 21.9%

Consolidated Operating Results

(Amounts are rounded down to the nearest million yen)

(In millions of yen, unless otherwise stated)	Nine Months Ended December 31		% Change
	2021	2022	
Revenue	3,287	4,008	21.9
Operating profit	(357)	(425)	-
Ordinary profit	(352)	(423)	-
Net profit attributable to owners of parent	(395)	(413)	-
Comprehensive income	(414)	(429)	-
Basic EPS (yen)	(5.22)	(5.07)	-
Diluted EPS (yen)	-	-	-

(Note)Diluted EPS is not stated because, although potential shares exist, basic loss per share was recorded.

(2) Consolidated Financial Results for the Six Months Ended September 30, 2022 (Unaudited)

Amended year-on-year growth in consolidated sales from 133.0% to 33.0%

Consolidated Operating Results

(Amounts are rounded down to the nearest million yen)

(In millions of yen, unless otherwise stated)	Six Months Ended September 30		% Change
	2021	2022	
Revenue	1,971	2,622	33.0
Operating profit	(329)	(287)	-
Ordinary profit	(336)	(285)	-
Net profit attributable to owners of parent	(388)	(272)	-
Comprehensive income	(397)	(284)	-
Basic EPS (yen)	(5.15)	(3.36)	-
Diluted EPS (yen)	-	-	-

(Note)Diluted EPS is not stated because, although potential shares exist, basic loss per share was recorded.

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