November 14th, 2023

Company Name	Integral Corporation
Name of Representative	Reijiro Yamamoto, Representative Director and Partner (Securities code : 5842 Growth Market of the Tokyo Stock Exchange)
Inquiries	Yasuaki Sumikawa, CFO & Controller (TEL. 03-6212-6100)

Notice of Completion of Partial Transfer of Shares of Skymark Airlines Inc. (Progress Report)

Integral Corporation is pleased to announce that Integral Corporation and its affiliated funds, Integral 2 Limited Partnership and Integral Fund II (A) L.P. (collectively "Fund II Series", and collectively with Integral Corporation "Integral"), have signed a share transfer agreement ("Agreement") to sell the partial shares of Skymark Airlines Inc. ("Skymark" or "the Company") to SUZUYO HOLDINGS Co.,Ltd ("Suzuyo Holdings"). In accordance with the terms and conditions of the Agreement, the transfer of the partial shares of Skymark to Suzuyo Holdings was completed on November 14th, 2023.

As for the impact on the consolidated financials for the fiscal year ending December 31, 2023, Gross investment return will increase by approximately JPY 3.3 billion, Profit before income taxes will increase by approximately JPY3.3 billion, and Profit for the year will increase by approximately JPY 2.2 billion.

Please refer to the notice of "Notice of Partial Transfer of Shares of Skymark Airlines Inc." dated on November 7th and "Outlook for the financial result for the year ending December 31, 2023" dated on November 13rd.