Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 13, 2023

Company name: Rheos Capital Works Inc.
Name of representative: Hideto Fujino, Representative Director, Chairman, President & CEO, Chief Investment Officer
(Securities code: 7330; TSE Growth Market)
Inquiries: Jiro Iwata, Managing Director & CAO

Notice Concerning Establishment of Record Date for the Convocation of Extraordinary General Meeting of Shareholders

Rheos Capital Works Inc. (the "Company") hereby announces that the Board of Directors, at a meeting held today, resolved to set the record date necessary to convene an extraordinary general meeting of shareholders (the "Shareholders' Meeting") to be held on November 21, 2023.

1. Record date, etc. for the Shareholders' Meeting

   In order to finalize the shareholders who are entitled to exercise their voting rights at the Shareholders' Meeting, the Company has set September 30, 2023 as the record date, and the shareholders whose names are listed or recorded in the register of shareholders as of the end of such date shall be the shareholders entitled to exercise such voting rights.

(1) Record date	September 30, 2023
(2) Date of public notice	September 15, 2023
(3) Method of public notice	Public notices will be posted electronically on the Company's website (https://www.rheos.jp/ (in Japanese)).

2. Date, time, place and agenda of the Shareholders' Meeting

   As announced in the "Notice of Commencement of Preparations for Transition to a Holding Company Structure via Sole-Share Transfer" dated September 13, 2023, a proposal for a sole-share transfer to make the Company a wholly owned subsidiary and a proposal for an amendment to the Articles of Incorporation to continue using the trade name "Rheos Capital Works Inc." will be proposed for discussion at the meeting.

   Details of the date, time, place and agenda of the Shareholders' Meeting will be announced as soon as they are decided.

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