



Financial Results for the Second Quarter of the Fiscal Year Ending February 20, 2024(FY2023) [J-GAAP] (Non-Consolidated)

September 27, 2023

Company: **NISHIMATSUYA CHAIN Co., Ltd.**

Listing: Tokyo Stock Exchange (Prime Market)

Stock code: 7545

URL: <https://www.24028.jp/>

Representative: Koichi Ohmura, President and Representative Director

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Scheduled date of filing quarterly financial report:

October 3, 2023

Scheduled date to start dividends distribution:

November 1, 2023

Supplementary documents for the quarterly financial results:

Yes

Briefing on the quarterly results:

Yes (for institutional investors and analysts)

(Amounts less than one million yen have been rounded down.)

1. Financial Results for the second quarter of the fiscal year ending February 20, 2024 (February 21, 2023 – August 20, 2023)

(1) Operating results (Cumulative total)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Second quarter, FY2023	88,473	4.7	6,739	0.6	7,130	-1.0	4,762	2.4
Second quarter, FY2022	84,478	4.7	6,696	3.9	7,202	5.8	4,650	3.0

	Net income per share	Fully diluted net income per share
	¥	¥
Second quarter, FY2023	79.32	79.14
Second quarter, FY2022	76.78	76.67

(Note) The Company applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), etc. from the start of the first quarter of the previous fiscal year. Figures for the second quarter of the fiscal year ended February 20, 2023 reflect the application of the accounting standard, while YoY comparisons are calculated based on results for the fiscal year ended February 20, 2022 prior to the application of the accounting standard.

(2) Financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
Second quarter, FY2023	137,064	81,515	59.3
FY2022	129,592	77,098	59.4

(Reference) Equity capital: Second quarter, FY2023: ¥81,330million FY2022: ¥76,963million

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year
	¥	¥	¥	¥	¥
FY2022	–	13.00	–	13.00	26.00
FY2023	–	14.00			
FY2023 (forecast)			–	13.00	27.00

(Note) Change to the most recently announced forecast of dividends during the current period: Yes

3. Forecast of operating results for the fiscal year ending February 20, 2024 (February 21, 2023 – February 20, 2024)

(Percentage figures show changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	180,000	6.2	13,603	24.4	14,000	20.8	9,284	21.5	154.40

(Note) Change to the most recently announced forecast of the operating results during the current period: No