Document and entity information

	Dec 2022
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-02-14
Company name	SIIX CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	76130
URL	https://www.siix.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-12-31
Representative	
Title	代表取締役社長
Name	柳瀬 晃治
Inquiries	
Title	取締役 執行役員経理部長
Name	大野 精二
Tel	06-6266-6415
Other	
Date of general shareholders' meeting (as planned)	2023-03-30
Dividend payable date (as planned)	2023-03-31
Annual securities report filing date (as planned)	2023-03-30
Supplemental material of annual results	true
Way of getting	
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2022	Dec 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	277,031	226,833
% change	22.1	24.9
Operating profit		
Operating profit	8,929	4,954
% change	80.2	11.3
Ordinary profit		
Ordinary profit	8,337	5,934
% change	40.5	33.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,733	4,561
% change	3.8	164.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	12,405	11,324
Change in comprehensive income	9.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	100.11	96.53
Diluted earnings per share (Yen)	99.98	96.39
Rate of return on equity (%)	6.6	7.5
Ordinary profit to total assets ratio (%)	4.4	3.8
Operating profit to net sales ratio (%)	3.2	2.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-7	-33

Business Results-Financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	205,170	169,921
Net assets	77,389	66,369
Capital adequacy ratio (%)	37.5	38.8
Net assets per share (Yen)	1,625.55	1,393.92
Note to consolidated financial positions		
Owner's equity	76,891	65,879

Business Results-Cash flows

(in millions of yens)

	Dec 2022	Dec 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,567	-8,106
Cash flows from investing activities	-8,892	-7,765
Cash flows from financing activities	6,676	869
Cash and equivalents, end of period	13,652	9,315

Dividends

(in millions of yens)

	Dec 2023	Dec 2022	Dec 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	15.00
Forecast	16.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		16.00	15.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		31.00	30.00
Forecast	32.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,466	1,417
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.0	31.1
Forecast	19.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.3

Forecasts

(in millions of yens)

	Dec 2023
Forecasts	
Forecasts	
Title for forecasts	３．2023年12月期の連結業績予想（2023年１月１日～2023年12月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	

Net sales	
Forecast	300,000
Upper	-
Lower	-
% change	
Forecast	8.3
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	11,300
Upper	-
Lower	-
% change	
Forecast	26.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	10,200
Upper	-
Lower	-
% change	
Forecast	22.3
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	7,700
Upper	-
Lower	-
% change	
Forecast	62.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	162.78
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 当社は年次で業績管理を行っているため, 通期のみの開示としております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細については、添付資料14ページ「４．連結財務諸表及び主な注記 （５）連結財務諸表に関する注記事項 （会計方針の変更）」をご参照ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2022	Dec 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,400,000	50,400,000
Number of treasury stock at the end of fiscal year	3,097,775	3,137,933
Average number of shares	47,288,750	47,260,524
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) １株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料18ページ（１株当たり情報）をご参照ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	99,298	92,634
% change	7.2	23.7
Operating profit		
Operating profit	1,162	104
% change	-	-
Ordinary profit		
Ordinary profit	2,576	9,148

% change	-71.8	246.7
Profit		
Profit	-718	9,120
% change	-	293.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	-15.20	192.99
Diluted earnings per share (Yen)	-	192.73
Note to non-consolidated operating results		
Note to operating results	(注) 2022年12月期の潜在株式調整後１株当たり当期純利益については、潜在株式は存在するものの、１株当たり当期純損失であるため、記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	71,943	68,737
Net assets	18,812	20,926
Capital adequacy ratio (%)	26.1	30.3
Net assets per share (Yen)	396.29	441.13
Note to non-consolidated financial positions		
Owner's equity	18,745	20,848

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.