

Summary of Financial Statements for the First Quarter of the Fiscal Year Ending March 31, 2024 [Japan GAAP]

August 10, 2023

Name of Listed Company: SENKO Group Holdings Co., Ltd. Stock Listed on: Tokyo Stock Exchange
 Code Number: 9069 URL <https://www.senkogrouphd.co.jp/en/>
 Representative: Title: President and Representative Director Name: Yasuhisa Fukuda
 Inquiries: Title: Executive Officer, Responsible for PR & IR Name: Satoru Kokubo Tel. (03) 6862-8842

Scheduled Date of Issue of Quarterly Financial Report: August 14, 2023 Scheduled Date of Dividend Paid: –
 Quarterly Supplemental Information Materials: Yes
 Quarterly Information Meeting: None

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Three Months Ended June 30, 2023

(1) Consolidated Operating Results (Cumulative) (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2023	188,340	13.9	7,659	9.8	8,053	8.4	4,571	4.8
Three months ended June 30, 2022	165,345	11.6	6,973	14.5	7,430	16.5	4,363	20.7

(Note) Comprehensive income

Three months ended June 30, 2023: ¥6,229 million (–1.4%)

Three months ended June 30, 2022: ¥6,318 million (47.2%)

	Profit per share	Diluted profit per share
	Yen	Yen
Three months ended June 30, 2023	30.62	27.10
Three months ended June 30, 2022	29.29	25.93

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2023	586,178	182,753	28.0	1,095.75
As of March 31, 2023	581,850	179,103	27.6	1,075.69

(Reference) Equity:

As of June 30, 2023: ¥163,896 million

As of March 31, 2023: ¥160,510 million

2. Dividends

	Annual dividend				
	June 30	September 30	December 31	March 31	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	–	17.00	–	17.00	34.00
Fiscal year ending March 31, 2024	–				
Fiscal year ending March 31, 2024 (Forecast)		17.00	–	19.00	36.00

(Note) Change in the estimation of dividend for the fiscal year in this period: None

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2024 (From April 1, 2023 to March 31, 2024)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half ending September 30, 2023	385,000	15.0	13,200	1.2	13,000	(2.8)	7,600	(4.8)	50.89
Fiscal year ending March 31, 2024	790,000	13.5	29,000	13.6	29,000	10.9	16,700	8.9	111.83

(Note) Change in the forecast made in this period: None

Notes

- (1) Changes in significant subsidiaries during the period (Changes in specified subsidiaries associated with change in scope of consolidation): None
- (2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: None
- (3) Changes in accounting principles and estimates, and retrospective restatement
- (a) Changes due to revision of accounting standards: None
 - (b) Changes other than in (a): None
 - (c) Changes in accounting estimates: None
 - (d) Retrospective restatement: None
- (4) Shares outstanding (Common shares)
- (a) Shares outstanding (including treasury shares)

As of June 30, 2023:	157,070,496 shares	As of March 31, 2023:	157,070,496 shares
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 - (b) Treasury shares

As of June 30, 2023:	7,495,658 shares	As of March 31, 2023:	7,853,758 shares
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 - (c) Average number of shares (Cumulative)

Three months ended June 30, 2023:	149,321,726 shares	Three months ended June 30, 2022:	148,956,748 shares
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- (Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of June 30, 2023: 334,566 shares; as of March 31, 2023: 334,566 shares) and Performance-linked Stock Compensation Plan for Directors (as of June 30, 2023: 316,723 shares; as of March 31, 2023: 316,723 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of June 30, 2023: 4,930,000 shares; as of March 31, 2023: 5,255,100 shares).

Quarterly financial results reports are exempt from quarterly reviews conducted by certified public accountants or an audit corporation.

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on quarterly earnings will be available on the Company's website.