September 11, 2023

NEWS RELEASE

Company name: SG Holdings Co., Ltd.
Representative: Hidekazu Matsumoto, President and COO
(Code number: 9143 TSE Prime Market)
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Notice Regarding Status of Acquisition of Treasury Shares

(Acquisition of treasury shares pursuant to the articles of incorporation in accordance with Article 459, Paragraph 1 of the Companies Act of Japan)

SG Holdings Co., Ltd. (the "Company") hereby announces the status of acquisition of treasury shares pursuant to the articles of incorporation in accordance with Article 459, Paragraph 1 of the Companies Act of Japan as resolved in the meeting of the Board of Directors held on April 28, 2023, as described below.

1.	Type of shares acquired	Common stock of the Company
2.	Total number of shares acquired	1,130,800 shares
3.	Total value of the acquisition of shares	JPY 2,341,556,800
4.	Period of acquisition	From Tuesday, August 1, 2023 to Thursday, August 31, 2023 (on an execution basis)
5.	Method of acquisition	Market purchases on the Tokyo Stock Exchange, Inc.

(Reference)

1. Details of the resolution in the meeting of the Board of Directors held on April 28, 2023

(1)	Type of shares to be acquired	Common stock of the Company
(2)	Total number of shares to be acquired	Up to 6,490,000 shares (1.03% of total shares outstanding (excluding treasury shares))
(3)	Total value of the acquisition of shares	Up to JPY 10 billion
(4)	Period of acquisition	From Monday, May 1, 2023 to Friday, September 22, 2023
(5)	Method of acquisition	Market purchases on the Tokyo Stock Exchange, Inc.

(Note) All or a part of the acquisition may not be made depending on the market trends, etc.

2. Cumulative total of treasury shares acquired based on the above resolution of the Board of Directors (as of August 31, 2023)

(1)	Total number of shares acquired	3,999,800 shares
(2)	Total value of the acquisition of shares	JPY 8,403,270,650