October 12, 2023

NEWS RELEASE

Company name: SG Holdings Co., Ltd.
Representative: Hidekazu Matsumoto, President and COO
(Code number: 9143 TSE Prime Market)
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Notice on Status and Completion of Acquisition of Treasury Shares

(Acquisition of treasury shares pursuant to the articles of incorporation in accordance with Article 459, Paragraph 1 of the Companies Act of Japan)

SG Holdings Co., Ltd. (the "Company") hereby announces the status of acquisition of treasury shares pursuant to the articles of incorporation in accordance with Article 459, Paragraph 1 of the Companies Act of Japan as resolved in the meeting of the Board of Directors held on April 28, 2023, as described below. We would also like to provide notification that the acquisition of treasury shares based on the resolution of the meeting of the Board of Directors held on April 28, 2023 has been completed.

1.	Type of shares acquired	Common stock of the Company
2.	Total number of shares acquired	769,400 shares
3.	Total value of the acquisition of shares	JPY 1,596,598,200
4.	Period of acquisition	From Friday, September 1, 2023 to Friday, September 22, 2023 (on an execution basis)
5.	Method of acquisition	Market purchases on the Tokyo Stock Exchange, Inc.

(Reference)

1. Details of the resolution in the meeting of the Board of Directors held on April 28, 2023

(1)	Type of shares to be acquired	Common stock of the Company
(2)	Total number of shares to be acquired	Up to 6,490,000 shares (1.03% of total shares outstanding (excluding treasury shares))
(3)	Total value of the acquisition of shares	Up to JPY 10 billion
(4)	Period of acquisition	From Monday, May 1, 2023 to Friday, September 22, 2023
(5)	Method of acquisition	Market purchases on the Tokyo Stock Exchange, Inc.

(Note) All or a part of the acquisition may not be made depending on the market trends, etc.

2. Cumulative total of treasury shares acquired based on the above resolution of the Board of Directors (as of September 22, 2023)

(1)	Total number of shares acquired	4,769,200 shares
(2)	Total value of the acquisition of shares	JPY 9,999,868,850