Document and entity information

	Mar 2023
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2023-05-12
Company name	Tokyo Kisen Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	91930
URL	http://www.tokyokisen.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	齊藤 宏之
Inquiries	
Title	常務取締役経理部長
Name	佐藤 晃司
Tel	045-671-7713
Other	
Date of general shareholders' meeting (as planned)	2023-06-29
Dividend payable date (as planned)	2023-06-30
Annual securities report filing date (as planned)	2023-06-29
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	11,865	10,699
% change	10.9	8.2
Operating profit		
Operating profit	92	-590
% change	-	-
Ordinary profit		
Ordinary profit	438	-328
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	416	-192
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	690	-111
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	41.83	-19.40
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.0	-1.0
Ordinary profit to total assets ratio (%)	1.5	-1.2
Operating profit to net sales ratio (%)	0.8	-5.5
Note to consolidated operating results		
Investment profit (loss) on equity method	194	99
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	28,673	28,905
Net assets	21,652	21,061
Capital adequacy ratio (%)	72.3	69.8
Net assets per share (Yen)	2,084.40	2,029.23
Note to consolidated financial positions		
Owner's equity	20,733	20,184
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,502	1,272
Cash flows from investing activities	-2,728	-348
Cash flows from financing activities	-31	1,415
Cash and equivalents, end of period	5,236	6,494

Note to consolidated cash flows	
Note to cash flows	-

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	10.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	10.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		198	99
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		47.8	-
Forecast	29.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	0.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年 3月期の連結業績予想（2023年 4月 1日～2024年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	12,088	6,130
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	6.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	470	284
Upper	-	-
Lower	-	-
% change		
Forecast	406.6	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	634	378
Upper	-	-
Lower	-	-
% change		
Forecast	44.7	299.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	674	252
Upper	-	-
Lower	-	-
% change		
Forecast	62.1	605.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	67.80	25.38
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,010,000	10,010,000
Number of treasury stock at the end of fiscal year	62,983	62,982
Average number of shares	9,947,017	9,947,018
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	8,218	7,710
% change	6.6	8.3

Operating profit		
Operating profit	125	-46
% change	-	-
Ordinary profit		
Ordinary profit	343	92
% change	271.6	38.0
Profit		
Profit	307	-82
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	30.88	-8.33
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	22,137	22,368
Net assets	17,216	16,958
Capital adequacy ratio (%)	77.8	75.8
Net assets per share (Yen)	1,730.82	1,704.86
Note to non-consolidated financial positions		
Owner's equity	17,216	16,958
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2024年 3月期の個別業績予想（2023年 4月 1日～2024年 3月 31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	8,241	4,153
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	3.6
Upper	-	-
Lower	-	-
Ordinary profit		

Ordinary profit			
Forecast	512	235	
Upper	-	-	
Lower	-	-	
% change			
Forecast	49.4	87.2	
Upper	-	-	
Lower	-	-	
Profit			
Profit			
Forecast	588	175	
Upper	-	-	
Lower	-	-	
% change			
Forecast	91.7	80.1	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	59.19	17.69	
Upper	-	-	
Lower	-	-	
Note to non-consolidated forecasts			
Note to forecasts	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.