Document and entity information

	May 2023
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-07-13
Company name	Bewith,Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	92160
URL	https://www.bewith.net/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-05-31
Representative	
Title	代表取締役社長
Name	森本 宏一
Inquiries	
Title	取締役副社長執行役員
Name	飯島 健二
Tel	03-6631-6005
Other	
Date of general shareholders' meeting (as planned)	2023-08-30
Dividend payable date (as planned)	2023-08-15
Annual securities report filing date (as planned)	2023-08-31
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	May 2023	May 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	35,158	32,405
% change	8.5	12.3
Operating profit		
Operating profit	2,225	2,565
% change	-13.3	20.3
Ordinary profit		
Ordinary profit	2,269	2,591
% change	-12.4	19.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,678	1,776
% change	-5.6	7.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,678	1,776
Change in comprehensive income	-5.6	6.9
Other consolidated operating results		
Basic earnings per share (Yen)	122.14	136.40
Diluted earnings per share (Yen)	119.69	133.74
Rate of return on equity (%)	23.2	32.9
Ordinary profit to total assets ratio (%)	20.0	27.3
Operating profit to net sales ratio (%)	6.3	7.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)１．2021年10月22日付で普通株式１株につき200株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して１株当たり当期純利益及び潜在株式調整後１株当たり当期純利益を算定しております。２．前連結会計年度の潜在株式調整後１株当たり当期純利益については、2022年３月２日に東京証券取引所市場第一部（提出日現在 東京証券取引所プライム市場）に上場しているため、新規上場日から前連結会計年度末までの平均株価を期中平均株価とみなし算定しております。	

Business Results-Financial positions

(in millions of yens)

	May 2023	May 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	12,207	10,490

Net assets	7,841	6,605
Capital adequacy ratio (%)	64.2	62.9
Net assets per share (Yen)	564.24	481.82
Note to consolidated financial positions		
Owner's equity	7,839	6,600
Note to financial positions	(注)2021年10月22日付で普通株式１株につき200株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して１株当たり純資産を算定しております	

Business Results-Cash flows

(in millions of yens)

	May 2023	May 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,533	1,586
Cash flows from investing activities	-611	-366
Cash flows from financing activities	-438	580
Cash and equivalents, end of period	4,913	4,429

Dividends

(in millions of yens)

	May 2024	May 2023	May 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		49.00	47.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		49.00	47.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			

Annual		
Result	680	643
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	40.1	34.5
Forecast	35.3	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	9.4	11.6
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	May 2024	Nov 2023
Forecasts		
Forecasts		
Title for forecasts	３．2024年５月期の連結業績予想（2023年６月１日～2024年５月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	39,000	18,800
Upper	-	-
Lower	-	-
% change		
Forecast	10.9	13.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,900	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	30.3	69.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,900	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	27.8	64.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,970	880
Upper	-	-
Lower	-	-
% change		
Forecast	17.4	68.0
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	141.80	63.34
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	May 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	May 2023	May 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	13,893,200	13,700,000
Number of treasury stock at the end of fiscal year	25	-
Average number of shares	13,739,577	13,026,849

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2023	May 2022
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	35,129	32,376
% change	8.5	12.4
Operating profit		
Operating profit	2,132	2,484
% change	-14.2	19.7
Ordinary profit		
Ordinary profit	2,201	2,534
% change	-13.1	19.9
Profit		
Profit	1,645	1,748
% change	-5.9	7.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	119.76	134.21
Diluted earnings per share (Yen)	117.36	131.59
Note to non-consolidated operating results		
Note to operating results	(注)１．2021年10月22日付で普通株式１株につき200株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して１株当たり当期純利益及び潜在株式調整後１株当たり当期純利益を算定しております。２．前事業年度の潜在株式調整後１株当たり当期純利益については、2022年３月２日に東京証券取引所市場第一部（提出日現在 東京証券取引所プライム市場）に上場しているため、新規上場日から前事業年度末までの平均株価を期中平均株価とみなし算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2023	May 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,999	10,382
Net assets	7,747	6,544
Capital adequacy ratio (%)	64.5	63.0
Net assets per share (Yen)	557.44	477.32
Note to non-consolidated financial positions		
Owner's equity	7,744	6,539
Note to financial positions	(注)2021年10月22日付で普通株式１株につき200株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して１株当たり純資産を算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.