

29 August, 2023

To whom it may concern:

Company name	M&A Research Institute Holdings Inc.
Representative's name	Representative Director and Chief Executive Officer Shunsaku Sagami (Code : 9552 The Prime Market of TSE)
Contact	Director and Chief Financial Officer Hikaru Ogino ( TEL. +81-3-6665-7590)

## **Notice Regarding Change of Listing Market Segment to Tokyo Stock Exchange Prime Market**

M&A Research Institute Holdings Inc. (the "Company") hereby announces that the market segment of the Company's shares has changed from the Tokyo Stock Exchange Growth Market to the Tokyo Stock Exchange Prime Market today.

We would like to express our sincere gratitude to all of our shareholders, customers, business partners, and other stakeholders for their support.

Under corporate philosophy of "Creating the Future of M&A Market through M&A Tech," The Company is engaged in business operations aimed at achieving extremely high productivity by utilizing technology in the M&A industry. We will continue to work towards expanding our business and improving corporate value, and we ask for your continued support.