Document and entity information

	Mar 2024
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-10
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	22010
URL	https://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	太田 栄二郎
Inquiries	
Title	コーポレートコミュニケーション部長
Name	岡本 奈津子
Tel	03-3456-0150
Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	213,368	194,373
% change	9.8	7.2
Operating profit		
Operating profit	20,273	15,235
% change	33.1	-13.9
Ordinary profit		
Ordinary profit	21,039	15,757
% change	33.5	-13.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	15,154	10,059
% change	50.6	-63.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	20,361	10,484
Change in comprehensive income	94.2	-19.6
Other consolidated operating results		
Basic earnings per share (Yen)	165.60	104.38
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.8	7.9
Ordinary profit to total assets ratio (%)	9.8	7.5
Operating profit to net sales ratio (%)	9.5	7.8
Note to consolidated operating results		
Investment profit (loss) on equity method	0	4
Note to operating results	(注) 2024年１月１日付で普通株式１株につき２株の割合で株式分割を実施しております。前連結会計年度の期首に　当該株式分割が行われたと仮定して、１株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	223,644	205,226
Net assets	132,653	125,856
Capital adequacy ratio (%)	58.7	60.7
Net assets per share (Yen)	1,448.01	1,322.63
Note to consolidated financial positions		
Owner's equity	131,202	124,565

Note to financial positions	(注) 2024年１月１日付で普通株式１株につき２株の割合で株式分割を実施しております。前連結会計年度の期首に　当該株式分割が行われたと仮定して、１株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	30,174	-2,966
Cash flows from investing activities	-5,345	-14,209
Cash flows from financing activities	-14,073	-7,348
Cash and equivalents, end of period	47,101	36,077

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		55.00	100.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			
Result		-	100.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,987	4,712
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			

Result		33.2	47.9
Forecast	34.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.0	3.8
Note to dividends			
Note to dividends			
Annual		(注) 2024年１月１日付で普通株式１株につき２株の割合で株式分割を実施しております。2023年３月期の年間配当　金は分割前の金額を記載しております。2024年３月期の年間配当金の合計については株式分割の実施により単　純合計出来ないため表示しておりません。なお、当該株式分割を考慮しない場合の2024年３月期の１株当たり　年間配当金は110円00銭、2025年３月期(予想)の１株当たり年間配当金は120円00銭となります。	

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	３．2025年３月期の連結業績予想（2024年４月１日～2025年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	222,000	114,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	4.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	20,500	13,400
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-5.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	20,900	13,600
Upper	-	-
Lower	-	-
% change		

Forecast	-0.7	-5.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	15,800	10,100
Upper	-	-
Lower	-	-
% change		
Forecast	4.3	-1.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	176.34	112.61
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	92,714,538	96,279,538
Number of treasury stock at the end of fiscal year	2,105,446	2,098,888
Average number of shares	91,510,219	96,372,320
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	※2024年１月１日付で普通株式１株につき２株の割合で株式分割を実施しております。期末発行済株式数、期末自己 株式数及び期中平均株式数につきましては、前連結会計年度の期首に当該株式分割が行われたと仮定して算定して おります。 なお、期末自己株式数には、役員報酬ＢＩＰ信託が保有する当社株式（2024年３月期 68,362株、2023年３月期 68,362株）が含まれております。また、役員報酬ＢＩＰ信託が保有する当社株式を、期中平均株式数の計算におい て控除する自己株式数に含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	173,340	161,284
% change	7.5	3.8
Operating profit		
Operating profit	10,517	11,408
% change	-7.8	-9.3
Ordinary profit		
Ordinary profit	11,450	12,371
% change	-7.4	-9.8
Profit		
Profit	8,410	7,872
% change	6.8	-68.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	91.91	81.69
Diluted earnings per share (Yen)	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	196,926	183,712
Net assets	102,226	104,816
Capital adequacy ratio (%)	51.9	57.1
Net assets per share (Yen)	1,128.21	1,112.93
Note to non-consolidated financial positions		

Owner's equity	102,226	104,816
Note to financial positions	※2024年１月１日付で普通株式１株につき２株の割合で株式分割を実施しております。前事業年度の期首に当該株式 分割が行われたと仮定して、１株当たり当期純利益及び１株当たり純資産を算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.