# Consolidated Financial Statements for the First Quarter Ended June 30, 2024
# FY2025 (April 1, 2024 - March 31, 2025) [UNAUDITED]

August 8, 2024


| | |
|---|---|
| Company name: | Takara Holdings Inc. |
| Stock exchange listings: | Tokyo Stock Exchange (PRIME section) |
| Code number: | 2531 |
| URL: | https://www.takara.co.jp/ |
| Company representative: | Mutsumi Kimura, President |
| Contact: | Masakazu Usami, General Manager of Public Relations& Investor Relations Dept.. TEL：(075)241-5124 |


Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

## 1. Results for the three months ended June 30, 2024 (April 1, 2024- June 30, 2024)

### (1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

| | Three months ended June 30, 2024 | | Three months ended June 30, 2023 | |
|---|---|---|---|---|
| | (Millions of yen) | (%) | (Millions of yen) | (%) |
| Net sales | 84,956 | 4.2 | 81,510 | 4.8 |
| Operating income (loss) | 4,064 | (42.8) | 7,101 | (20.2) |
| Ordinary income (loss) | 4,791 | (37.8) | 7,700 | (16.8) |
| Net income (loss) attributable to owners of the parent | 5,170 | 4.1 | 4,965 | (5.3) |
| Net income (loss) per share (Yen) | 26.48 | | 25.11 | |
| Fully diluted net income per share (Yen) | - | | - | |
| Note: Comprehensive income (loss) | 11,567 | 3.6 | 11,166 | (14.7) |

### (2) Consolidated financial position

| | As of June 30, 2024 | As of March 31, 2024 |
|---|---|---|
| | (Millions of yen) | (Millions of yen) |
| Total assets | 439,765 | 437,468 |
| Net assets | 285,543 | 280,465 |
| Equity ratio (%) | 53.0 | 52.3 |
| (Reference) Equity | 233,263 | 228,665 |

## 2. Dividends

| | Dividend per share (Yen) | | |
|---|---|---|---|
| | Year ended March 31, 2024 | Year ending March 31, 2025 | Year ending March 31, 2025 (Forecast) |
| First quarter end | - | - | - |
| Second quarter end | - | - | - |
| Third quarter end | - | - | - |
| Year end | 29.00 | - | 31.00 |
| Annual | 29.00 | - | 31.00 |

Note: Correction of dividend forecast from the most recent dividend forecast: No

## 3. Forecast for the year ending March 31, 2025(April 1, 2024 - March 31, 2025)

Note: Percentages indicated changes from the same period of the previous fiscal year.

| | Six months ending September 30, 2024 | | Year ending March 31, 2025 | |
|---|---|---|---|---|
| | (Millions of yen) | (%) | (Millions of yen) | (%) |
| Net sales | 171,000 | 4.8 | 362,000 | 6.7 |
| Operating income (loss) | 10,400 | (16.6) | 25,700 | 15.5 |
| Ordinary income (loss) | 10,800 | (17.1) | 26,300 | 12.7 |
| Net income (loss) attributable to owners of the parent | 8,600 | 6.9 | 17,200 | 6.3 |
| Net income per share (Yen) | 44.04 | | 88.09 | |

Note: Correction of financial forecast from the most recent financial forecast: No

**4. Others**

(1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

(2) Accounting procedures specific to quarterly consolidated financial statements : No

(3) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard: Yes
2) Changes other than ones based on revisions of accounting standard: No
3) Changes in accounting estimates: No
4) Restatement: No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at the end of each period (Treasury stocks are included):
As of June 30, 2024 : 197,252,043 shares
As of March 31, 2024 : 197,252,043 shares

2) Number of treasury stocks at the end of each period:
As of June 30, 2024 : 1,995,688shares
As of March 31, 2024 : 1,995,688 shares

3) Average number of outstanding shares in each period
Three months ended June 30, 2024 : 195,256,355 shares
Three months ended June 30, 2023 : 197,704,131 shares