Translation

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October 31, 2024
Alfresa Holdings Corporation

Notice regarding Revisions to the Consolidated Performance Forecast (Prepared Based on Japan's Generally Accepted Accounting Principles (GAAP))

Due to the recent performance trends and other factors, the Company has revised its consolidated performance forecast announced on May 14, 2024, for the first half of fiscal 2024. The revised forecast is as follows.

1. Revised Consolidated Performance Forecast for the First Half of Fiscal 2024 (April 1, 2024–September 30, 2024)

	Net sales	Operating income	Ordinary profit	Profit attributable to owners of the parent	Earnings per share of common stock
	¥ Million	¥ Million	¥ Million	¥ Million	Yen
Previous projection (A)	1,483,000	15,200	16,600	10,900	58.33
Revised projection (B)	1,456,300	15,000	16,200	14,000	74.91
Change (B-A)	–26,700	–200	–400	3,100	
Percentage change (%)	–1.8	–1.3	–2.4	28.4	
(Ref.) Results for the first half of the previous fiscal year (first half of fiscal 2023)	1,427,856	15,998	17,280	11,850	60.29

2. Reasons for Revisions

Regarding the consolidated financial results for the first half of fiscal 2024, totals for net sales, operating income, and ordinary profit are generally expected to follow previous forecasts. However, proceeds from the sale of investment securities, part of a continued effort to reduce cross-shareholdings, have led to a significant increase in extraordinary income, therefore profit attributable to owners of the parent is expected to far exceed the initial forecast. In light of this situation, the Company has revised its consolidated performance forecast announced on May 14, 2024, for the abovementioned period.

The full-year consolidated financial forecast for fiscal 2024 will be announced when we disclose our financial results for the first half of fiscal 2024, scheduled for November 7, 2024.

Note: The above forecast was prepared on the basis of available information at the time of the release of this notice. Actual performance may differ substantially from these forecasts due to various factors.

About the Alfresa Group

The Alfresa Group is a leader in the Japanese healthcare industry and is dedicated to making its corporate philosophy, "we create and deliver a fresh life for all," come true through a wide range of business lines, including ethical pharmaceuticals wholesaling, OTC pharmaceuticals wholesaling, pharmaceutical manufacturing, and operating dispensing pharmacies. Alfresa Holdings Corporation (TSE:2784) reported consolidated revenue of ¥2.8 trillion for the fiscal year ended March 31, 2024. For more information, please see: https://www.alfresa.com/eng/