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Notice Regarding the Difference between Consolidated Financial Forecasts and Actual Results for the Six Months Ended September 30, 2024 and the Revision of Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2025

We hereby announce the difference between its consolidated financial forecasts for the six months ended September 30, 2024 announced on May 10, 2024 and actual results announced today, and the revision of its consolidated financial forecasts for the fiscal year ending March 31, 2025 based on the actual results as follows.

1. Difference Between its consolidated financial forecasts for the six month ended September 30, 2024 and actual results (From April 1, 2024 to September 30, 2024)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (yen)
Previous forecasts (A)	124,000	5,400	5,500	2,000	53.73
Actual results (B)	124,771	6,096	6,220	1,211	32.43
Change (B-A)	771	696	720	(788)	-
Percentage change (%)	0.6	12.9	13.1	(39.4)	-
(For reference) For the six months ended September 30, 2023	88,540	3,559	3,675	1,888	50.80

2. Revision of its consolidated financial forecasts for the fiscal year ending March 31, 2025 (From April 1, 2024 to March 31, 2025)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (yen)
Previous forecasts (A)	270,000	15,000	15,200	5,700	152.52
New forecasts (B)	270,000	15,000	15,200	5,000	133.79
Change (B-A)	0	0	0	(700)	-
Percentage change (%)	0	0	0	(12.3)	-
(For reference) For the six months ended September 30, 2023	180,052	8,324	9,256	4,880	131.11

3. Reasons for difference and revision

In the six months ended September 30, 2024, Net sales, Operating profit and Ordinary profit exceeded the results and forecasts of the previous fiscal year. The reasons for this were that the Pharmacy Business and BPO Contracting Businesses were generally in line with plans, and the Pharmaceutical Manufacturing Business significantly expanded the business scale through the inclusion of DAIICHI SANKYO ESPHA CO., LTD., as a consolidated subsidiary. On the other hand, profit attributable to owners of parent fell short of the forecast due to temporary expense. Therefore, in view of these actual results and current trends, the consolidated financial forecasts for the full year have also been revised.

There are no changes to the dividend forecast.

* Forecasts are based on information available as of the date of announcement. Actual results may differ from these forecasts due to various factors.