JINUSHI Co., Ltd.

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July 23, 2024


Company name: JINUSHI Co., Ltd.
Name of representative: Hirofumi Nishira, Representative Director and President
(Securities code: 3252; TSE Prime)
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# Notice on Determination of Issue Price, Disposition Price, Selling Price, and Others

JINUSHI Co., Ltd. (the "Company") hereby announces that the issue price, disposal price, selling price and other matters have been determined as follows, related to the company announcement about the issuance of new shares, disposal of treasury stock and secondary offering of its shares, which were resolved at the meeting of its Board of Directors held on July 11, 2024.

## 1. Issuance of New Shares by Way of Public Offering (public offering)

| | | | |
|---|---|---|---|
| (1) | Issue price | | 2,168 yen per share |
| (2) | Total amount of the issue price | | 6,211,970,400 yen |
| (3) | Amount to be paid | | 2,078.56 yen per share |
| (4) | Total amount to be paid | | 5,955,697,968 yen |
| (5) | Amount of capital and capital reserve to be increased | Capital to be increased | 2,977,848,984 yen |
| | | Capital reserve to be increased | 2,977,848,984 yen |
| (6) | Offering period | | From July 24, 2024 to July 25, 2024 |
| (7) | Payment date | | July 29, 2024 |

Note: The underwriters will purchase the shares at the amount to be paid and offer them at the issue price (offering price).


Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing that the Company has resolved matters relating to the issuance of new shares, the disposition of treasury shares and the secondary offering of its shares and not for the purpose of soliciting investment or engaging in any other similar activities. This press release does not constitute an offer of investment in nor solicitation for purchase of securities within the United States or elsewhere. The securities referred to in this press release have not been, and will not, registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offer of securities for sale in the United States will be made in connection with the above-mentioned transactions.

## 2. Disposition of Treasury Shares by Way of Public Offering (public offering)

| | | |
|---|---|---|
| (1) | Disposition price | 2,168 yen per share |
| (2) | Total amount of the disposition price | 1,517,600,000 yen |
| (3) | Amount to be paid | 2,078.56 yen per share |
| (4) | Total amount to be paid | 1,454,992,000 yen |
| (5) | Offering period | From July 24, 2024 to July 25, 2024 |
| (6) | Payment date | July 29, 2024 |

Note: The underwriters will purchase the shares at the amount to be paid and offer them at the disposition price (offering price).

## 3. Secondary Offering of Shares by Way of Overallotment

| | | |
|---|---|---|
| (1) | Number of shares to be offered | 534,700 shares |
| (2) | Selling price | 2,168 yen per share |
| (3) | Total amount of the selling price | 1,159,229,600 yen |
| (4) | Offering period (date) | From July 24, 2024 to July 25,2024 |
| (5) | Delivery date | July 30, 2024 |

## 4. Issuance of Shares by Way of Third-party Allotment

| | | | | |
|---|---|---|---|---|
| (1) | Amount to be paid | | | 2,078.56 yen per share |
| (2) | Total amount to be paid | | (Max) | 1,111,406,032 yen |
| (3) | Amount of capital and capital reserve to be increased | Capital to be increased | (Max) | 555,703,016 yen |
| | | Capital reserve to be increased | (Max) | 555,703,016 yen |
| (4) | Offering period | | | August 26, 2024 |
| (5) | Payment date | | | August 27, 2024 |

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**<Reference>**

1. Calculation of Issue Price (offering price), Disposition Price (offering price), and Selling Price

| | | | |
|---|---|---|---|
| (1) | Base date of calculation and its price | July 23, 2024 | 2,236 yen |
| (2) | Discount ratio | | 3.04% |

2. Syndicate cover transaction period

From July 26, 2024 to August 21, 2024

3. Use of proceeds this time

The total estimated net proceeds from this public offering and the third-party allotment, up to a maximum of 8,478,096,000 yen, will be used entirely by the end of December 2024 to purchase new development land for further profitable growth in the Real Estate Investment Business.

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