SEKISUI HOUSE REIT, INC.

October 25, 2024

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.
Representative: Atsuhiro Kida, Executive Director
(Securities Code: 3309)
Asset Management Company
Sekisui House Asset Management, Ltd.
Representative: Toru Abe,
President & Chief Executive Officer
Inquiries: Koichi Saito, Chief Manager,
Investor Relations Department
TEL: +81-3-6447-4870 (main)

Notice Concerning Commitment Line Agreement

Sekisui House Reit, Inc. ("SHR") hereby announces that it decided today to establish a new commitment line in order to secure flexible and stable means for procuring funds, along with the expiration of the commitment term on October 31, 2024 under the current commitment line agreement with a maximum amount of 15,000 million yen, as mentioned below.

1. Overview of the Commitment Line Agreement

Total maximum commitment amount (counterparty/details)	15,000 million yen		
	MUFG Bank, Ltd. (Note)	Mizuho Bank, Ltd.	Sumitomo Mitsui Banking Corporation
	5,500 million yen	5,000 million yen	4,500 million yen
Date of the agreement	October 25, 2024		
Term of the agreement	November 1, 2024 to October 31, 2025		
Collateral	Unsecured and unguaranteed		
Use of funds	Properties acquisitions, refinancing (including redemption of investment corporation bonds) and renovation/repair work of real estate SHR owns, etc.		

(Note) MUFG Bank, Ltd. is the arranger and commitment agent for the commitment line agreement.

2. Other Matters Necessary for Investor's Appropriate Understanding/Judgment of Relevant Information
With regard to the risks associated with the establishment of the commitment line, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on July 26, 2024 (available in Japanese only).

* Sekisui House Reit, Inc. website: https://sekisuihouse-reit.co.jp/en/

Disclaimer: This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.