June 24, 2024

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6690-5801

Announcement of the Issuance of the 2nd Series of Ordinary Bonds (Guaranteed)

Today, at the Board of Directors meeting held on June 24, 2024, we resolved to issue the 2nd series of ordinary bonds (guaranteed) (hereinafter referred to as "the Bonds") to EVO FUND (hereinafter referred to as "the Bondholder"). The details are as follows. The funds raised will be used to purchase Bitcoin.

1. Content of the Bonds

Name of Bonds	Metaplanet Inc. 2nd Series of Ordinary Bonds (Guaranteed)
Total Amount of Bonds	¥1,000,000,000
Amount per Bond	One type, ¥50,000,000 each
Interest Rate	Annual rate of 0.5%
Redemption Amount	¥100 per bond for each ¥100 of the bond amount
Payment Date	June 26, 2024
Redemption Date	June 25, 2025
Redemption Method	The total amount of the Bonds will be redeemed on the Redemption Date specified in item 7 above at the Redemption Amount specified in item 5 above. Bond holder can call the bond with one-month notice, but cannot exercise this right during the first 3 month.

Guarantee Details	The principal, interest, default interest, and all other obligations of the Bonds are guaranteed by the Company's Representative Director and President, Simon Gerovich (hereinafter referred to as the "Guarantor"). This guarantee is provided under a contract (hereinafter referred to as the "Guarantee Contract") concluded among the Company, the Guarantor, and the bondholder.
Collateral Details	None. However, to secure all monetary claims the bondholder has against the Guarantor, a first-priority mortgage is established on the land and building of Hotel Royal Oak Gotanda, owned by the Company's wholly-owned subsidiary, Wen Tokyo Inc., in accordance with the Guarantee Contract.
Method of Offering	The total amount is allocated to EVO FUND.
Bond Administrator	The Bonds meet the requirements of Article 702 of the Companies Act and Article 169 of the Enforcement Regulations of the Companies Act, so no bond administrator will be appointed.
Place for Handling Principal and Interest Payments (Place for Payment of Principal and Interest)	Metaplanet Inc. 3-1-6 Moto-Azabu, Minato-ku, Tokyo
Depository	None.

2. **Future Outlook**

The impact of this matter on our consolidated performance for the fiscal year ending December 2024 is expected to be minor. If it is determined that there will be an impact on our consolidated performance, we will promptly notify you.