August 8, 2024

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
Contact:	IR Director Miki Nakagawa
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Notice Regarding Loan and Bitcoin Purchase

At the Board of Directors meeting held today, our company resolved to secure a loan totaling JPY 1 billion, with the entire amount to be allocated for purchasing Bitcoin, as detailed below.

1. Reason for Loan

To purchase Bitcoin

2. Loan Details

(1) Lender

The details of the lender and loan amount are as follows

(1) Name	MMXX Ventures Limited
(2) Location	Craigmuir Chambers, Road Town, Tortola, VG1110, British Virgin Islands
(3) Representative	Director Mark Reinecke
(4) Business Activities	Investment Business
(5) Capital	USD 1 million
(6) Establishment Date	February 10, 2022
(7) Relationship with our Company	They hold shares in our Company

(2) Loan Amount:	JPY 1 billion
(3) Interest Rate :	0.1% per annum
(4) Execution Date :	August 8, 2024
(5) Loan Term :	6 months from Execution Date
(6) Repayment Method :	Lump-sum repayment
(7) Collateral :	None
(8) Other conditions:	If our company raises additional funds, the lender may demand early repayment
(9) Reason for selecting lender:	We selected them due to their background as shareholders who have supported our company, enabling rapid loan execution

3. Future Outlook

While the loan will incur interest, we expect its impact on our consolidated results for the fiscal year ending December 2024 to be minimal. We plan to allocate nearly the entire loan

amount to purchasing Bitcoin. For Bitcoin holdings exempt from end-of-term market value evaluation taxation due to long-term retention purposes, they will be recorded at cost. Other holdings will be assessed quarterly at market value, with valuation gains or losses recorded in the non-operating income and expenses section of the income statement.

Our basic policy is to hold Bitcoin long-term; however, if we utilize Bitcoin for operations, the applicable Bitcoin balance will be recorded as a current asset on the balance sheet.