August 8, 2024

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6690-5801

（Correction）Notice Regarding Loan and Bitcoin Purchase

At the Board of Directors meeting held today, our company resolved to secure a loan totaling JPY 1 billion, with the entire amount to be allocated for purchasing Bitcoin, as detailed below.

（Before correction）

２．Loan Details

（１）Lender

The details of the lender and loan amount are as follows

（１）Name	MMXX Ventures Limited
（２）Location	Craigmuir Chambers, Road Town, Tortola, VG1110, British Virgin Islands
（３）Representative	Director Mark Reinecke
（４）Business Activities	Investment Business
（５）Capital	USD1million
（６）Establishment Date	February 10, 2022
（７）Relationship with our Company	They hold shares in our Company

（After correction）

２．Loan Details

（１）Lender

The details of the lender and loan amount are as follows

（１）Name	MMXX Ventures Limited
（２）Location	Craigmuir Chambers, Road Town, Tortola, VG1110,

	British Virgin Islands
（３） Representative	Director Mark Reinecke
（４） Business Activities	Investment Business
（５） Capital	USD1million
（６） Establishment Date	February 10, 2022
（７） Relationship with our Company **(Note)**	MMXX Ventures Limited holds shares in our Company. MMXX Ventures Limited is a company in which our Representative Director, Simon Gerovich, indirectly holds the majority of voting rights.

(Note) This loan is a related party transaction. As a measure to avoid conflicts of interest, our Representative Director, Simon Gerovich, who is a related party, did not participate in the deliberations or decision-making regarding this loan at the Board of Directors meeting.