August 14, 2024

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding Non-Operating Expenses

The Company announces that it has recorded non-operating expenses in its consolidated financial statements for the second quarter (interim) of the fiscal year ending December 31, 2024.

1. Non-Operating Expenses

The Company recorded a bitcoin valuation loss of 59,369 thousand yen as non-operating expense for the six months ended September 30, 2024. This was due to the mark-to-market valuation of bitcoin, which the Company began purchasing and holding since April 2024.

2. Impact to the Financials

The above item is reflected in the consolidated financial statements in the "Summary of Financial Statements for the Six Months Ended September 30, 2024 [Japanese GAAP] (Consolidated)" released today.

END