October 22, 2024

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
Contact:	IR Director Miki Nakagawa
Tel:	03-6690-5801

Notification Regarding the Results of the Exercise of the 11th Stock Acquisition Rights (General Investor Portion) and the Total Number of Issued Shares

As announced on August 6, 2024, in the "Notice Regarding the Gratis Allotment of Stock Acquisition Rights (Unlisted)," the exercise period for the 11th stock acquisition rights (hereinafter referred to as "the Stock Acquisition Rights") by general investors concluded on October 15, 2024. We hereby provide details regarding the exercise status as of that date and the total number of issued shares, as outlined below.

Additionally, regarding the unexercised portion of the Stock Acquisition Rights, as announced on August 22, 2024, in the "Notice Regarding the Transfer Destination of the 11th Stock Acquisition Rights to be Acquired by the Company (Disclosure of Progress)," the Company retrieved these rights on October 16, 2024, and will transfer them in full as a sale of securities to EVO FUND.

1. Regarding the Exercise Status of the Stock Acquisition Rights

Name of the Stock Acquisition Rights:	Metaplanet Inc. 11th Stock Acquisition Rights
Exercise Period for the Stock Acquisition Rights (General Investor Portion):	From September 6, 2024, to October 15, 2024
Total Number of Issued Stock Acquisition Rights:	18,099,116 units (after removing the portion for treasury shares)

Number of Stock Acquisition Rights Exercised from September 6, 2024, to October 15, 2024:	13,183,629 units
Exercise Ratio Against the Total Number of Issued Stock Acquisition Rights as of October 15, 2024:	72.8%
Number of Shareholders Who Exercised Rights from September 6, 2024, to October 15, 2024:	13,774 individuals
Number of Shares Delivered as of October 15, 2024:	13,183,629 shares
Total Amount Paid as of October 15, 2024:	7,316,914,095 yen

(Note) The Company's Board of Directors resolved by October 15, 2024, to approve a transfer of the Stock Acquisition Rights held by general investors. The total number of transferred units was 2,663,180. The details of the significant transfers are outlined below.

Total Number of Transferred Stock Acquisition Rights:	1,715,180 units
Transfer Price:	Gratis (no charge)
Transferees	MMXX Ventures Limited:1,500,000 units Simon Gerovich: 215,180 units
Background and Reason for the Approval of the Transfer:	Upon learning that certain transferors did not intend to exercise their Stock Acquisition Rights, our President Simon Gerovich sought out investors willing to assume and exercise these rights. Following the receipt of firm commitments from these investors, the Board approved the transfer.

2. Total Number of Issued Shares and Capital Amount as of October 15, 2024

Total Number of Issued Shares:	31,352,847 shares
Capital Amount:	4.336 billion yen

3. Regarding the Transfer to EVO FUND

Number of Stock Acquisition Rights to be Transferred:	4,915,487 units
Percentage of Stock Acquisition Rights to be Transferred of the Total Number of Issued Stock Acquisition Rights:	27.1%
Transfer Date of the Stock Acquisition Rights:	October 21, 2024
Number of Shares Delivered if All Transferred Stock Acquisition Rights Are Exercised (Note 1):	4,915,487 shares
Transfer Price of the Stock Acquisition Rights (Note 2):	22.1 yen per stock acquisition right
Total Transfer Price of the Stock Acquisition Rights:	108,632,263 yen
Total Number of Issued Shares After All Rights Are Exercised:	36,268,334 shares
Ownership Ratio of the Company After All Rights Are Exercised:	14.9%
Capital Amount After All Rights Are Exercised:	5.7 billion yen

(Notes)

1. We have received an explanation from EVO FUND that they intend to exercise all of the options on October 22, 2024, after the transfer. We will inform you of the final exercise results once they are finalized.
2. We have requested Tokyo Financial Advisors (9th floor, Goninsha Tokyo Nagatacho Building,

1-11-28 Nagatacho, Chiyoda-ku, Tokyo), an independent third party, to calculate the value of these new share subscription rights. The valuation has been determined to be 22.1 yen, and both our company and EVO FUND have agreed to use this value as the transfer price

4. Impact on Future Business Performance

The total transfer price of the stock acquisition rights, 108,632,263 yen, will be recorded as extraordinary income in the Company's financial results for the fiscal year ending December 2024.