October 23, 2024

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Final Exercise Results of the 11th Stock Acquisition Rights and Total Number of Issued Shares, and Notice Regarding Early Redemption of the 2nd Series of Corporate Bonds

As announced in the 'Notice Regarding the Gratis Allotment of Stock Acquisition Rights (Unlisted)' dated August 6, 2024, regarding the exercise of the 11th Stock Acquisition Rights (hereinafter referred to as 'the Stock Acquisition Rights'), the exercise by EVO FUND, disclosed in the 'Notification Regarding the Results of the Exercise of the 11th Stock Acquisition Rights (General Investor Portion) and the Total Number of Issued Shares and Transfer by Sale of Stock Acquisition Rights and the Recording of Extraordinary Income' dated October 22, 2024, has been completed. As a result of this exercise, all of the Stock Acquisition Rights have been fully exercised.

Additionally, we hereby inform you that today, we have conducted the early redemption of the 2nd Series of Ordinary Bonds issued on June 24, 2024.

1. Results of the Exercise of the Stock Acquisition Rights

Name of the Stock Acquisition Rights	Metaplanet Inc. 11th Stock Acquisition Rights
Exercise Period for the Stock Acquisition Rights	From September 6, 2024, to November 5, 2024
Total Number of Issued Stock Acquisition Rights	18,099,116 units (after removal of treasury shares)

Number of Stock Acquisition Rights Exercised from September 6, 2024, to October 22, 2024	18,099,116 units
Exercise Ratio Against the Total Number of Issued Stock Acquisition Rights as of October 22, 2024	100.0%
Number of Shareholders Who Exercised Rights from September 6, 2024, to October 22, 2024	13,774 individuals
Number of Shares Delivered as of October 22, 2024	18,099,116 shares
Total Amount Paid as of October 22, 2024	10,045,009,380 yen

2. Total Number of Issued Shares and Capital Amount as of October 22, 2024

Total Number of Issued Shares	36,268,334 shares
Capital Amount	5.7 billion yen

3. Overview of Bond Redemption

As disclosed in the "Notice Regarding the Issuance of the 2nd Series of Ordinary Bonds (Guaranteed)" dated June 24, 2024, the 2nd Series of Ordinary Bonds, with a maturity date set for June 25, 2025, had an issuance amount of 1 billion yen, fully assigned to EVO FUND. However, following a request for early redemption from EVO FUND, we have decided to redeem the entire amount early. The source of funds for this redemption is included in the use of funds disclosed in the "Notice Regarding the Gratis Allotment of Stock Acquisition Rights (Unlisted)" dated August 6, 2024.

4. Impact on Future Business Performance

Interest payments have been made in conjunction with the redemption, but the impact on the Company's consolidated financial results for the fiscal year ending December 2024 is expected to be minimal.

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