December 16, 2024

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding the Results of the Extraordinary General Meeting of Shareholders

We hereby announce that the following resolutions were approved at the Extraordinary General Meeting of Shareholders of Metaplanet Inc. (hereinafter referred to as the "EGM") held on December 13, 2024. For an overview of the proposals, please refer to the announcement dated November 8, 2024, titled *"Notice Regarding the Date, Time, and Agenda of the Extraordinary General Meeting of Shareholders and Amendments to Articles of Incorporation, Reduction of Capital, and Reallocation of Capital Surplus."*

We would like to extend our heartfelt gratitude to the many shareholders who participated in the EGM. We sincerely appreciate your support, as all resolutions were approved.

We kindly ask for your continued guidance and support.

Results of the EGM

Proposal 1: Partial Amendment to the Articles of Incorporation (Current Articles of Incorporation, Chapter 2, Article 6)

The total number of shares authorized to be issued by the Company as of December 13, 2024, was 65,000,000. In order to implement more agile and flexible capital policies in the future, this number will be increased to 145,000,000 shares.
Effective Date: December 20, 2024
Resolution: Approved as originally proposed.

Proposal 2: Reduction of Capital and Reallocation of Capital Surplus

Pursuant to Article 447, Paragraph 1 of the Companies Act, the Company proposed to reduce the amount of capital and, on the effective date, transfer the resulting additional capital surplus to retained earnings under Article 452 of the Companies Act to offset losses.

1. Amount of Capital Reduction
   Of the capital amount of 5,754,525,824 yen as of November 8, 2024, 5,754,525,823 yen will be reduced, resulting in a capital amount of 1 yen
2. Method of Capital Reduction
   The total amount of the capital reduction will be transferred to additional capital surplus。
3. Amount of Additional Capital Surplus Generated by the Capital Reduction
   The total amount of the capital reduction.

4. Amount of Additional Capital Surplus Generated by the Capital Reduction

   Of the additional capital surplus of 5,878,098,556 yen after the capital reduction, 944,025,527 yen will be transferred to retained earnings on the effective date to offset losses, resulting in an adjusted additional capital surplus of 4,934,073,029 yen.

Effective Date: December 20, 2024

Resolution: Approved as originally proposed.