December 17, 2024

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding Issuance of the 4th Series of Ordinary Bonds and Future Issuance Schedule for Ordinary Bonds (Private Placement Bonds)

Metaplanet Inc. resolved at its Board of Directors meeting on December 17, 2024, to issue its 4th Series of Ordinary Bonds (hereinafter referred to as "the Bonds") to EVO FUND (hereinafter referred to as "the Bondholder"), as detailed below. Additionally, while details such as the payment date and other issuance terms have yet to be finalized, the company also plans to issue additional ordinary bonds (private placement bonds) totaling up to 5,000,000,000 yen in one or multiple tranches to the Bondholder. This issuance schedule is also announced alongside the current bond issuance.

The funds raised through this issuance will be allocated to the purchase of Bitcoin, as outlined in the specific use of funds detailed in the announcement dated November 28, 2024, titled "Notice Regarding the Issuance of the 12th Series Stock Acquisition Rights (with Exercise Price Adjustment Provision) and Execution of Stock Acquisition Rights Purchase Agreement." The funds required for the redemption of the Bonds are expected to be secured through the exercise of the 12th Series Stock Acquisition Rights.

1. Details of the Bonds

1. Name of Bonds	Metaplanet Inc. 4th Series Ordinary Bonds
2. Total Amount of Bonds	4,500,000,000 yen
3. Amount per Bond	250,000,000 yen
4. Interest Rate	The Bonds will carry no interest
5. Redemption Amount	100 yen per 100 yen principal amount of each bond
6. Payment Date	December 17, 2024
7. Maturity Date	June 16, 2025 (scheduled)
8. Redemption Method	The Bonds shall be redeemed in full on the maturity date specified in Item 7 above at the redemption amount stated in Item 5 above. However, the Bondholder may request early redemption of all or part of the Bonds by providing written notice to the company no later than one business day before the desired early redemption date (hereinafter referred to as the "Early Redemption Date"). On the Early Redemption Date, the Bonds shall be redeemed at a value of 100 yen per 100 yen of the Bond principal amount.

	Additionally, if all or part of Metaplanet Inc.'s 12th Series Stock Acquisition Rights (hereinafter referred to as "the Stock Acquisition Rights") are exercised, and the cumulative amount paid to the company upon such exercise after the issuance date of the Bonds, less the total principal amount of the Bonds previously redeemed under Item 8 above, reaches an integral multiple of the Bond principal amount (250,000,000 yen), the Bondholder may request early redemption of the Bonds. Such a request may be made for the portion of the Bonds corresponding to the integral multiple achieved, on the trading day following the date on which sufficient funds are paid (including that day) or on a date mutually agreed upon between the company and the Bondholder, as the Early Redemption Date. The Bonds shall then be redeemed at a value of 100 yen per 100 yen of the Bond principal amount.
9. Guarantee Details	Not applicable
10. Collateral Details	Not applicable
11. Method of Offering	The entirety of the Bonds will be allocated to EVO FUND.
12. Bond Trustee	The Bonds meet the requirements stipulated under Article 702 of the Companies Act and Article 169 of the Regulations for Enforcement of the Companies Act; therefore, no bond trustee will be appointed
13. Place for Handling Principal and Interest Payments	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
14. Transfer Agent	Not applicable

2. Future Issuance Schedule of Ordinary Bonds

In addition to the Bonds described above, Metaplanet intends to issue up to 5,000,000,000 yen of Ordinary Bonds (private placement) to the Bondholder in one or multiple tranches starting December 18, 2024. The details of each issuance, including the total amount of bonds, denomination of each bond, interest rate (currently assumed to be interest-free), payment date, maturity date, and other conditions, remain undecided and will be determined based on agreement with the Bondholder. The redemption amount, redemption method, guarantee, collateral, offering method, necessity of appointing a bond trustee, and administrative office for principal and interest payments are expected to be similar to those of the Bonds, but the final terms may be subject to change. Any future issuance of ordinary bonds will be announced separately.

3. Future Outlook

The impact of this matter on the company's consolidated financial results for the fiscal year ending December 31, 2024, is expected to be minimal. If it is determined that there will be an impact on the company's consolidated financial results or other aspects, we will promptly make an announcement.